

8 December 2022

ASX: LML

The Manager
ASX Announcements

EXTENSION OF CLOSING DATE FOR RIGHTS ISSUE

Lincoln Minerals Limited (ASX: LML) (**the Company**) wishes to advise that it has extended the closing date (and subsequent dates) of its non-renounceable rights issue (**Rights Issue**).


The Company is in discussions with the ASIC regarding certain supplementary disclosures which the Company proposes to make in respect of the Rights Issue prospectus lodged 24 November 2022. It is anticipated these disclosures will be made by way of a replacement prospectus to be lodged shortly.

The extension of the Rights Issue will allow the Company to make the additional disclosure referred to above and also provide an opportunity for the resolution of the Takeover's Panel review application announced 2 December 2022.

The revised indicative timetable is set out below:

Lodgment date of non-renounceable rights issue prospectus	24 November 2022
Ex-date	28 November 2022
Record date	29 November 2022
Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue	2 December 2022
Offer closing date	16 December 2022
Last day to extend the offer closing date	13 December 2022
Trading in new +securities ordinarily commences on a deferred settlement basis *	19 December 2022 (although this is not applicable due to Company's suspension)
Issue date and last day for entity to announce results of +pro rata issue	21 December 2022
Date trading ordinarily starts on a normal T+2 basis *	22 December 2022
First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *	28 December 2022

** Note: We draw your attention to the fact that reinstatement and commencement of trading is subject to LML satisfactorily complying with ASX Listing Rules (including LR 12.1 and 12.2).*

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353 Burwood Hwy, Forrest Hill
Victoria 3131

Website: www.lincolnminerals.com.au
Email: info@lincolnminerals.com.au

ABN 50 050 117 023

Yours faithfully

Andrew Metcalfe
Company Secretary
andrew@accosec.com

This ASX announcement was approved and authorised for release by LML's board

