

The Companies Officer
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

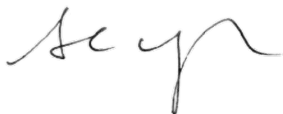
Cleansing notice under section 708A of the Corporations Act

Recce Pharmaceuticals Ltd (**ASX:RCE**) (**Company**) issued 235,785 fully paid ordinary shares as detailed in the Appendix 3B released to the ASX on 19 December 2019.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 2 8072 1400.



Alistair McKeough
Company Secretary

For further information please visit www.recce.com.au or contact:

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