



# MARKET RELEASE

19 February 2018

## **Angel Seafood Holdings Limited**

### PRE-QUOTATION DISCLOSURE

Angel Seafood Holdings Limited (the "Company") was admitted to the Official List of ASX Limited on Monday 19 February 2018.

Official Quotation of the Company's securities will commence at 11am AEDT (8am WST) on Wednesday 21 February 2018.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company's constitution.
6. The Company's audited accounts for the full year ended 30 June 2017.
7. An updated statement of commitments.
8. An updated pro-forma statement of financial position.
9. The full terms and conditions of the employee Performance Rights and Option Plan(s).
10. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.



11. The Company's securities trading policy.
12. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
13. Capital structure.
14. Confirmation statements.

Security Code: AS1

Anjuli Sinniah  
**Senior Adviser, Listings Compliance (Perth)**