



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, exercisable at \$0.53 each, expiring on 25 November 2025	16,000,000	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74143928625

1.3 ASX issuer code

MCA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.53 each, expiring on 25 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ross Anderson	Kimbalex Pty Ltd <Kimbalex>	5,000,000
Mathew Ryan	M&B Ryan Pty Ltd <Ryan Family>	5,000,000
Martin Priestley	Parsley Hay Pty Ltd <The Priestley Family>	2,000,000
Roger Commins	Brigalow Enterprises Pty Ltd <Brigalow Enterprises>	2,000,000
David Crow	Mazosa Pty Ltd <Mazosa Family Trust>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211013/pdf/451lkpglt37f99.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.53000000	25/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MCA: Fully Paid Ordinary Shares, to be issued upon exercise of these options

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201119/pdf/44q1wk0pkh8gn1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest progressively at 1 July each year from 1 July 2022 to 1 July 2025 as set out in the notice of annual general meeting dated 13 October 2021.

Issue details**Number of +securities**16,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MCA : ORDINARY FULLY PAID	669,018,007

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	77,525,000
MCAAB : PERFORMANCE RIGHTS	15,000,000
MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25	18,500,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.53 each, expiring on 25 November 2025	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/11/2021