

Notice reference number: 0154.18.02

Notice date: 19/02/2018

What's this about?

Effective date: 19/02/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Angel Seafood Holdings Limited – Admission and Commencement of Official Quotation

Description

Angel Seafood Holdings Limited (Company) will be admitted to the official list of ASX Limited (ASX) on Monday 19 February 2018.

Official quotation of the Company's shares is expected to commence at 11:00 am AEDT on Wednesday 21 February 2018. The Company has raised \$8,000,000 pursuant to the offer under a replacement prospectus dated 13 December 2017 by the issue of 40,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 79,587,502 fully paid ordinary shares

ASX Code: AS1

Time: 11.00 am AEDT (8.00 am WST)

ASX Trade Abbreviation: ANGELSEA

ISIN: AU000000AS16

Home Branch: Perth

Industry Classification: TBA

Registered Office: 19 Adelaide Place
Port Lincoln, South Australia 5606

Company Secretary: Christine Manuel

Share Registry: Computershare Investor Services Pty Ltd
Level 5, 115 Grenfell Street
Adelaide SA 5000

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 47 of the Company's replacement prospectus dated 13 December 2017

Activities: Aquaculture – production and development of oysters

ASX Restricted Securities: 37,696,648 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of official quotation.

6,000,000 options exercisable at \$0.0833 on or before 28 February 2021 to be classified as restricted securities for a period of 24 months from the date of official quotation.

4,000,000 options exercisable at \$0.20 on or before 5pm (WST) 4 years from the date of official quotation to be classified as restricted securities for a period of 24 months from the date of official quotation.

2,000,000 options exercisable at \$0.40 on or before 5pm (WST) 4 years from the date of official quotation to be classified as restricted securities for a period of 24 months from the date of official quotation.

1,500,000 performance shares to be classified as restricted securities for a period of 24 months from the date of official quotation.

4,000,000 performance rights to be classified as restricted securities for a period of 24 months from the date of official quotation.

8,293,750 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 24 April 2017.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 13 December 2017.

Need more information?

Issued by

Anjuli Sinniah

Contact Details

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Disclaimer