

Information Form and Checklist

Annexure 1 (Mining Entities)

Name of entity

ABN/ACN/ARBN/ARSN

Robex Resources Inc.

682 762 723

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

A reference in this Annexure to JORC means the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Resources - 2012 Edition, a copy of which is included in Annexure 5A of the Listing Rules. Terms used in this Annexure which are defined in JORC (including, without limitation, 'exploration target', 'exploration results', 'mineral resource', 'ore reserve' and 'competent person') have the same meaning as in JORC.

Nº Item

Location/Confirmation

General requirements

Complete this section if the Offer Document includes any reference to an exploration target, exploration results or estimates of mineral resources or ore reserves.

- Where in the Offer Document does it state that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) have been prepared and reported in accordance with JORC (Listing Rule 5.6)?¹

Prospectus – 'Important Notices' – (Technical Information), Annexure B (Independent Technical Assessment Report (ITAR) – Executive Summary (pages xxv, xxvi, xxviii, xxix), Section 1.2 (Terms of reference and purpose of the report), Section 1.4 (Reporting Standard)

- Where in the Offer Document does it state:
 - that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) are based on, and fairly represent, information and supporting documentation prepared by a named competent person² or persons (Listing Rule 5.22(a) for material mining projects and JORC clause 9 for other projects);
 - whether the competent person is an employee of the mining entity or a related party and, if not, the name of the competent person's employer (Listing Rule 5.22(b) for material mining projects and JORC clause 9 for other projects)?
 - the name of the professional organisation of which the competent person is a member (Listing Rule 5.22(c) for material mining projects and JORC clauses 9 and 11 for other projects); and
 - that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the Offer Document (Listing Rule 5.22 for material mining projects and JORC clause 9 for other projects)?

Prospectus – 'Important Notices' – (Technical Information)

ITAR - Section 1.9.5 (Practitioner consent)

¹ The Offer Document must use terminology consistent with the terms in Figure 1 of JORC. Terms such as 'mining inventory' or 'mineable resource' are not allowed.

² JORC clause 11 defines a 'competent person' as a minerals industry professional who is a Member or Fellow of The Australasian Institute of Mining and Metallurgy, or of the Australian Institute of Geoscientists, or of a 'Recognised Professional Organisation', as included in a list available on the JORC and ASX websites. The person must have a minimum of five years relevant experience in the style of mineralisation or type of deposit under consideration and in the activity which that person is undertaking. If the competent person is preparing documentation on exploration results, the relevant experience must be in exploration. If the competent person is

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Exploration targets

Complete this section if the Offer Document includes any reference to an exploration target.

7. Where in the Offer Document does it disclose a detailed explanation of the basis for the exploration target, including whether the target is based on actual exploration results or on proposed exploration programmes and a specific description of the level of exploration activity already completed (JORC clause 17)?	NA
8. Where in the Offer Document does it state the proposed exploration activities designed to test the validity of the exploration target and the timeframe within which those activities are expected to be completed (JORC clause 17)?	NA
9. Where in the Offer Document does it include the required statement by a named competent person taking responsibility for the form and context in which the exploration target appears (JORC clause 17)?	NA
10. Where in the Offer Document does it include the required clarification statement that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to estimate a mineral resource and that it is uncertain if further exploration will result in the estimation of a mineral resource (JORC clause 17)? ⁵	NA
11. Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied: <ul style="list-style-type: none"> information relating to the exploration target has been expressed so that it cannot be misrepresented or misconstrued as an estimate of a mineral resource or ore reserve and the terms "resource" and "reserve" have not been used in this context (JORC clause 17); the exploration target is expressed as a tonnage and grade range and as an approximation only (JORC clause 17); the Offer Document includes a description of the process used to determine the grade and tonnage ranges used to describe the exploration target (JORC clause 17); there are no "headline statements" in the Offer Document referring to the exploration target (JORC clause 17); and the exploration target does not include a "metal equivalent" estimate or calculation (JORC clause 50). 	N/A

Exploration results

Complete this section if the Offer Document includes any reference to exploration results

12. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1 and 2 of JORC Table 1 (Listing Rule 5.7.1)? ⁶	NA
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⁵ Note that the clarification statement must be within the same paragraph as the first reference to the exploration target in the Offer Document.

⁶ If an entity that determines that any of the criteria is not material to understanding the exploration results, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

N° Item	Location/Confirmation
<p>13. Where in the Offer Document is the separate table setting out the following information for material drill-holes (unless the entity determines that the information is not material):⁷</p> <ul style="list-style-type: none"> • easting and northing of the drill-hole collar; • elevation or RL of the drill-hole collar; • dip and azimuth of the hole; • down hole width and depth; and • end of hole (Listing Rule 5.7.2)? 	NA
<p>14. Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:</p> <ul style="list-style-type: none"> • if the exploration results relate to mineralisation not classified as a mineral resource or ore reserve, then estimates of tonnages and average grade have not been assigned to the mineralisation except as an exploration target in accordance with JORC clause 17 (JORC clause 18); • if true widths of mineralisation are not reported, an appropriate qualification has been included in the Offer Document (JORC clause 19); • clear diagrams and maps designed to represent the geological context have been included in the Offer Document which include a plan view of drill hole collar locations and appropriate sectional views (JORC clause 19); • there has been no selected disclosure of information such as isolated assays, isolated drill holes, assays of panned concentrates or supergene enriched soils or surface samples, without placing them in perspective (JORC clause 19); • if the Offer Document includes exploration results based on rock chip or grab sampling, the location (represented as a table, diagram or map), total number and assay results for the sampling have been included for each sample so as to ensure samples are representative and not selectively reported (JORC clause 19 and JORC Table 1); and • if the Offer Document reports visual results in the absence of assays, it does not include any reference to the grade or economic potential of the mineralisation (Example D in Annexure A of Guidance Note 8). 	N/A

⁷ An entity that determines that a drill-hole table setting out the information described above is not material, is not required to attach the table to the Offer Document but must explain why it has determined that the table is not material to understanding the exploration results.

Mineral resources

Complete this section if the Offer Document includes any reference to an estimate of mineral resources.

15. Where in the Offer Document does the competent person explicitly discuss the basis for the reasonable prospects for eventual economic extraction of the mineral resource (JORC clause 20)?

Prospectus - Section 2.4(g) (Kiniero Mineral Resource and Ore Reserves Estimates), Section 2.5(e) (Nampala Mine Mineral Resource and Ore Reserve estimate)

ITAR – pages xxii-xxiii (Requirement and Reporting Standard), Table ES-1 (Nampala Mineral Resources and Reserves), Table ES-3 (Kiniero Mineral Resources), Section 6.6.3 (Mineral Resource Statement - Nampala), Section 6.6.4 (SRK comment - Nampala), Section 7.6.2 (Estimation – Kiniero), Table 7-10 (Kiniero Mineral Resources), Section 7.6.3 (Mineral Resource Statement – SRK comment - Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3

16. Where in the Offer Document does the competent person explicitly discuss the technical and economic support for the cut-off assumption applied (JORC clause 20)?

Prospectus – Section 2.4(g) (Kiniero Project Mineral Resource and Ore Reserves estimates table notes), Section 2.5(e) (Nampala Mine Mineral Resource and Ore Reserves Table Notes)

ITAR – Table ES-1 and Table ES-2 (Nampala Mine Mineral Resources and Reserves), Table ES-3 and ES-4 (Kiniero Project Mineral Resources and Reserves), Section 6.6.3 (Mineral Resource Statement - Nampala), Section 6.8.2 (Setting - Nampala), 6.8.4 (Mine planning and design – Nampala), Section 7.6.3 (Mineral Resource Statement - Kiniero), Section 7.8.1 (Mining Introduction- Kiniero), Section 7.8.2 (Mining Setting- Kiniero), Section 7.8.4 (Mine planning – Kiniero), Section 7.8.5 (Ore Reserves - Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3, Appendix B JORC Code Table 1 (Kiniero) Section 3

N° Item	Location/Confirmation
17. Where in the Offer Document does it disclose the relevant geology and geological interpretation (Listing Rule 5.8.1 first bullet point)? ⁸	<p>Prospectus – Section 2.4(d) (Kiniero Geology and mineral deposit), Section 2.5(d) (Nampala Geology and mineral deposit)</p> <p>ITAR – Section 5 (Regional geology of the West African Craton), Section 6.4 (Geology and mineralisation – Nampala), Section 6.6.1 (Data and modelling - Nampala), Section 7.3.1 (Project History - Kiniero), Section 7.4 (Geology and mineralisation - Kiniero), Section 7.6.3 (Mineral Resource Statement - Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3, Appendix B JORC Code Table 1 (Kiniero) Section 3</p>
18. Where in the Offer Document does it disclose the entity's sampling and sub-sampling techniques (Listing Rule 5.8.1 second bullet point)?	<p>ITAR – Appendix A JORC Code Table 1 (Nampala) Section 1 and Appendix B JORC Code Table 1 (Kiniero) Section 1</p>
19. Where in the Offer Document does it disclose the entity's drilling techniques (Listing Rule 5.8.1 third bullet point)?	<p>Prospectus – Section 2.5(c) (Nampala Historical Snapshot), Section 2.5(i) (Nampala Planned Activities), Section 2.4(c) (Kiniero Historical Snapshot), Section 2.4(j) (Kiniero Planned Activities)</p> <p>ITAR – Section 6.3.2 (Recent exploration by Robex – Drilling – Nampala), Section 6.5.3 (Drilling – Nampala), Section 6.5.4 (Future exploration - Nampala), Section 6.6.3 (Nampala Mineral Resource statement), Section 7.5 (Exploration potential and exploration status – Kiniero), Section 7.6.1 (Data and modelling - Kiniero), Section 7.7.1 (Geotechnical and hydrological aspects – Introduction- Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 1 and Appendix B JORC Code Table 1 (Kiniero) Section 1</p>
20. Where in the Offer Document does it disclose the criteria used for classification, including drill and data spacing and distribution – this includes separately identifying the drill spacing used to classify each category of mineral resources (inferred, indicated and measured) where estimates for more than one category of mineral resource are reported (Listing Rule 5.8.1 fourth bullet point)?	<p>ITAR – Table ES-1 (Nampala Mine Mineral Resources and Reserves), Section 6.6.2 (Estimation – Nampala), Section 6.6.3 (Mineral Resource statement - Nampala), Section 7.6.1 (Data and modelling- Kiniero), Section 7.6.2 (Estimation – Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 1, Section 3, Appendix B JORC Code Table 1 (Kiniero), Section 1, Section 3</p>

⁸ Note that the information referred in items 17-24 should be disclosed independently from the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 required under Listing Rule 5.8.2 mentioned in item 25 below.

Nº Item	Location/Confirmation
21. Where in the Offer Document does it disclose the entity's sample analysis method (Listing Rule 5.8.1 fifth bullet point)?	ITAR – Appendix A JORC Code Table 1 (Nampala) Section 1, Appendix B JORC Code Table 1 (Kiniero), Section 1
22. Where in the Offer Document does it disclose the entity's estimation methodology (Listing Rule 5.8.1 sixth bullet point)?	<p>Prospectus – Section 2.4(g) (Kiniero Mineral Resource and Ore Reserve estimate), Section 2.5(e) (Nampala Mine Mineral Resource and Ore Reserve)</p> <p>ITAR – Section 6.6.2 (Estimation – Nampala), Section 6.6.3 (Mineral Resource statement - Nampala), Section 7.6.2 (Estimation - Kiniero), Section 7.6.3 (Mineral Resource statement - Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3, Appendix B JORC Code Table 1 (Kiniero), Section 3</p>
23. Where in the Offer Document does it disclose the entity's cut-off grade(s), including the basis for the selected cut-off grade(s) (Listing Rule 5.8.1 seventh bullet point)?	<p>Prospectus – Section 2.4(g) (Mineral Resource and Ore Reserves estimates table note), Section 2.5(e) (Nampala Mineral Resource and Ore Reserves estimates table notes)</p> <p>ITAR – Table ES-1 (Nampala Mineral Resources), Table ES-2 (Nampala Ore Reserves), Table ES-3 (Kiniero Mineral Resources), Table ES-4 (Kiniero Ore Reserves), Table 6-6 (Nampala Mineral Resource), Section 6.6.3 (Mineral Resource statement - Nampala), Section 6.8.2 (Mining setting - Nampala), Section 6.8.4 (Mine planning and design - Nampala), Section 7.6.3 (Mineral Resource statement - Kiniero), Section 7.8. (Mining- Kiniero), Section 7.14.2 (Risk Assessment - Mining- Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3, Appendix B JORC Code Table 1 (Kiniero), Section 3</p>

Nº Item	Location/Confirmation
<p>24. Where in the Offer Document does it disclose mining and metallurgical methods and parameters, and other material modifying factors considered to date (Listing Rule 5.8.1 eighth bullet point)?</p>	<p>Prospectus - Section 2.4(e) (Mining and processing activities – Kiniero), Section 2.4(h)(ii) (material assumptions – Kiniero), Section 2.5(f) (Historical Production – Nampala), Section 2.5(g) (Mining and Processing activities – Nampala)</p> <p>ITAR – Table ES-2 (Nampala Ore Reserve), Table ES-4 (Kiniero Ore Reserve), Section 6.1.3 (Current Project – Nampala), Section 6.3.3 (Production – Nampala), Section 6.6.3 (Nampala Mineral Resource statement), Section 6.8.4 (Mine planning and design - Nampala), Section 6.8.5 (Ore Reserves – Nampala), Section 6.9.3 (Process description – Nampala), Section 6.9.5 (Processing historical performance - Nampala), Section 6.9.7 (Forecast metallurgical recover – Nampala), Section 6.12 (Project Costs – Nampala), Section 6.13 (Economic Analysis - Nampala), Section 7.1.3 (Current Project – Kiniero), Section 7.2.6 (Royalties, rent and taxes– Kiniero), Section 7.6.2 (Estimation – Kiniero), Section 7.6.3 (Kiniero Mineral Resource statement), 7.8 (Mining – Kiniero), Section 7.9 (Processing – Kiniero), Section 7.12 (Project Costs - Kiniero), Section 7.13 (Economic Analysis – Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 3, Appendix B JORC Code Table 1 (Kiniero), Section 3</p>
<p>25. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.8.2)?⁹</p>	<p>ITAR – Appendix A and B</p>
<p>26. Please enter “Confirmed” in the column to the right to indicate that the following JORC requirements have been satisfied:</p> <ul style="list-style-type: none"> the mineral resource estimate has been appropriately classified according to increasing geological confidence (ie inferred, indicated or measured – JORC clause 20-24); if an estimation of an inferred mineral resource is presented on the basis of extrapolation beyond the nominal sampling spacing and taking into account the style of mineralisation, the report contains sufficient information to inform the reader of: <ul style="list-style-type: none"> the maximum distance that the resource is extrapolated beyond the sample points; the proportion of the resource that is based on extrapolated data; the basis on which the resource is extrapolated to these limits; and 	<p>Confirmed</p>

⁹ If an entity that determines that any of the criteria is not material to understanding the estimate of mineral resources, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

Nº	Item	Location/Confirmation
	<ul style="list-style-type: none"> • a diagrammatic representation of the inferred mineral resource showing clearly the extrapolated part of the estimated resource (JORC clause 21); • the mineral resource estimate has been rounded off to appropriately significant figures, is referred to as an estimate not as a calculation and, in the case of inferred mineral resources, is qualified by the term 'approximately' (JORC clause 25); • where contained metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 26); • inferred, indicated or measured resources have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 26); and • resource estimates have not been aggregated with reserve estimates to report a single combined figure (JORC clause 26). 	

Ore reserves

Complete this section if the Offer Document includes any reference to an estimate of ore reserves.

27. Where in the Offer Document does it disclose the material assumptions and the outcomes from any pre-feasibility study (PFS) or feasibility study (FS), as the case may be, defining the ore reserves (Listing Rule 5.9.1 first bullet point)? ¹⁰	<p>Prospectus – Section 2.4(h) (Updated Feasibility Study for the Kiniero Project)</p> <p>ITAR – Executive Summary and throughout the ITAR including page xxiii (Nampala Project – Overview), Table ES-2 (Nampala Ore Reserves), Table ES-4 (Kiniero Ore Reserves), pages xxx – xxxi (Status of Technical Studies - Kiniero), Section 6.1.3 (Current Project – Nampala), Section 6.8.5 (Ore Reserves – Nampala), Section 7.8.5 (Ore Reserves – Kiniero), Section 7.13.1 (Economic Analysis – Introduction - Kiniero), Appendix A JORC Code Table 1 – Nampala (Section 4), Appendix B JORC Code Table 1 – Kiniero (Section 4)</p>
28. Where in the Offer Document does it disclose the criteria used for classification, including the classification of the mineral resources on which the ore reserves are based and the confidence in the modifying factors applied (Listing Rule 5.9.1 second bullet point)?	<p>ITAR – Table ES-2 (Nampala Ore Reserves), Table ES-4 (Kiniero Ore Reserves), Section 6.8.5 (Ore Reserves – Nampala), Section 7.6.2 (Estimation – Kiniero), Section 7.8.3 (Limitations and input data – Kiniero), Section 7.8.5 (Ore Reserves – Kiniero), Appendix A JORC Code Table 1 – Nampala (Sections 1, 3 and 4), Appendix B JORC Code Table 1 – Kiniero (Sections 1, 3 and 4)</p>

¹⁰ If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.

N° Item	Location/Confirmation
29. Where in the Offer Document does it disclose the mining method selected and other mining assumptions, including mining recovery factors and mining dilution factors (Listing Rule 5.9.1 third bullet point)?	<p>Prospectus - Section 2.4(e) Mining and processing activities (Kiniero), Section 2.4(h)(ii) material assumptions (Kiniero), Section 2.5(f) Historical Production (Nampala), Section 2.5(g) Mining and Processing activities (Nampala)</p> <p>ITAR – page xxiii (Nampala Project – Overview), Table ES-2 (Nampala Ore Reserves), Table ES-4 (Kiniero Ore Reserves), page xxxi (Status of Technical Studies – Kiniero), Section 6.1.3 (Current Project – Nampala), Section 6.8 (Mining – Nampala), Section 6.8.4 (Mine planning and design - Nampala), Section 6.8.5 (Ore Reserves – Nampala), Table 6-18 (Nampala Operation), Section 6.12.2 (Capital expenditure – mining capital – Nampala), Section 6.13.1 (Economic analysis – introduction – Nampala), Section 6.13.4 (Operating costs – Nampala), Section 6.14.2 (Mining – Nampala), Section 7.1.3 (Current Project – Kiniero), Section 7.8 (Mining – Kiniero), Section 7.8.4 (Mine planning - Kiniero), Section 7.8.5 (Ore Reserves – Kiniero), Section 7.12.2 (Capital expenditure – mining capital – Kiniero), Section 7.12.3 (Operating Costs – Kiniero), Section 7.13.1 (Economic analysis – introduction – Kiniero), Section 7.14.2 (Mining – Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 4, Appendix B JORC Code Table 1 (Kiniero), Section 4</p>

Nº Item

Location/Confirmation

30. Where in the Offer Document does it disclose the processing method selected and other processing assumptions, including the recovery factors applied and the allowances made for deleterious elements (Listing Rule 5.9.1 fourth bullet point)?

Prospectus - Section 2.4(e) (Mining and processing activities – Kiniero), Section 2.4(h)(ii) (Material Assumptions – Kiniero), Section 2.5(f) (Historical Production – Nampala), Section 2.5(g) (Mining and Processing activities – Nampala)

ITAR – Section 6.9 (Processing – Nampala), Section 6.9.3 (Process description – Nampala), Table 6.21 (Historical and forecast processing plant performance – Nampala), Section 6.9.6 (Forecast plant throughput – Nampala), Section 6.9.7 (Forecast metallurgical recovery – Nampala), Section 6.12.2 (Capital expenditure – mining capital – Nampala), Section 6.13.4 (Operating costs – Nampala), Section 7.9 (Processing – Kiniero), Section 7.9.3 (Process description – Kiniero), Section 7.9.5 (Forecast throughput – Kiniero), Section 7.9.6 (Forecast metallurgical recovery – Kiniero), Section 7.12.3 (Operating Costs – Kiniero), Section 7.13.1 (Economic analysis – introduction – Kiniero), Section 7.13.4 (Operating costs – Kiniero), Section 7.14.3 (Processing – Kiniero), Appendix A JORC Code Table 1 – (Nampala) Sections 3 and 4, Appendix B JORC Code Table 1 – (Kiniero) – Sections 3 and 4

31. Where in the Offer Document does it disclose the basis of the cut-off grade(s) or quality parameters applied (Listing Rule 5.9.1 fifth bullet point)?

Prospectus – Section 2.4(g) (Kiniero Mineral Resource and Ore Reserve estimate) Section 2.5(e) (Nampala Mine Mineral Resource and Ore Reserve)

ITAR –Table ES-2 (Nampala Ore Reserves), Table ES-4 (Kiniero Ore Reserves), Section 6.8.2 (Mining – Setting – Nampala), Section 6.8.4 (Mine planning and design – Nampala), Section 6.8.5 (Ore Reserves – Nampala), Section 7.8.1 (Mining – Introduction – Kiniero), Section 7.8.2 (Mining – Setting – Kiniero), Section 7.8.4 (Mine Planning – Kiniero), Section 7.8.5 (Ore Reserves – Kiniero), Section 7.14.2 (Mining – Kiniero), Appendix A JORC Code Table 1 (Nampala) Section 4 and Section 4, Appendix B JORC Code Table 1 (Kiniero) Section 4

N° Item	Location/Confirmation
32. Where in the Offer Document does it disclose estimation methodology (Listing Rule 5.9.1 sixth bullet point)?	<p>Prospectus – Section 2.4(g) (Kiniero Mineral Resource and Ore Reserve estimate), Section 2.5(e) (Nampala Mine Mineral Resource and Ore Reserve)</p> <p>ITAR – Table ES-2 (Nampala Ore Reserves), Table ES-4 (Kiniero Ore Reserves), Section 6.6.2 (Estimation – Nampala), Section 6.8.4 (Mine planning and design - Nampala), Section 6.8.5 (Ore Reserves – Nampala), Section 7.6.2 (Estimation – Kiniero), Section 7.8.5 (Ore Reserves – Kiniero), Appendix A JORC Code Table 1 (Nampala) Sections 3 and 4, Appendix B JORC Code Table 1 (Kiniero) Sections 3 and 4</p>
33. Where in the Offer Document does it disclose material modifying factors, including the status of environmental approvals, mining tenements and approvals, other governmental factors and infrastructure requirements for the selected mining methods and for transportation to market (Listing Rule 5.9.1 seventh bullet point)?	<p>ITAR – page xxxi (Status of Technical Studies – Kiniero), Table ES-2 (Nampala Ore Reserves), Section 6.8.2 (Mining Setting – Nampala), Section 6.8.4 (Mine planning and design – Nampala), Section 6.8.5 (Ore Reserves – Nampala), Section 6.10 (Project infrastructure and logistics – Nampala), Section 6.11 (Environmental, permitting and approvals – Nampala), Section 6.14.4 (Environmental permitting - Nampala), Section 7.1.3 (Current Project – Kiniero), Section 7.2.2 (Tenure status – Kiniero), Section 7.8.2 (Setting – Kiniero), Section 7.8.4 (Mine planning – Kiniero), Figure 7-22 (Key mining infrastructure layout – Kiniero), Section 7.10 (Project infrastructure and logistics – Kiniero), Section 7.11 (Environmental, permitting and approvals – Kiniero), Section 7.14.4 (Environmental permitting – Kiniero), Appendix A JORC Code Table 1 – Nampala (Sections 2, 3 and 4), Appendix B JORC Code Table 1 – Kiniero (Sections 2, 3 and 4)</p>
34. Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2, 3 and 4 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.9.2)? ¹¹	<p>ITAR – Appendix A and B</p>

¹¹ If an entity that determines that any of the criteria is not material to understanding the estimate of ore reserves, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

Nº	Item	Location/Confirmation
35.	<p>Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:</p> <ul style="list-style-type: none"> the reserve estimate has been appropriately classified according to increasing geological confidence (ie probable or proved – JORC clause 29-32); the reserve estimate has been rounded off to appropriately significant figures (JORC clause 33); where present metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 34); proved and probable reserves have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 34); reserve estimates have not been aggregated with resource estimates to report a single combined figure (JORC clause 36); and where figures for both resources and reserves are reported, a statement has been included in the Offer Document which clearly indicates whether the resources are inclusive of, or additional to, the reserves (JORC clause 36). 	Confirmed

Production targets or financial information derived from production targets

Complete this section if the Offer Document includes any reference to a production target or financial information derived from a production target (such as forecast revenues, forecast costs of production, forecast capex, a net present value, internal rate of return or payback period).

36. Where in the Offer Document does it disclose the material assumptions on which the production target is based (Listing Rule 5.16.1)?	<p>Prospectus – Section 2.4(h) (Updated Feasibility Study – Kiniero)</p> <p>ITAR –Table ES-4 (Kiniero Ore Reserves), Section 7.8.4 (Mine planning and design – Kiniero), Section 7.8.5 (Ore Reserves – Kiniero), Section 7.9.3 (Process Description – Kiniero), Section 7.9.5 (Forecast plant throughput – Kiniero), Appendix B JORC Code Table 1 – Kiniero (Sections 3 and 4)</p>
Specifically, where in the Offer Document does it disclose the material assumptions about the 'modifying factors' in the JORC Code?	<p>ITAR –Table ES-4 (Kiniero Ore Reserves), Section 7.1.3 (Current project – Kiniero), Section 7.2.6 (Royalties, rent and taxes – Kiniero), Section 7.6.2 (Estimation – Kiniero), Section 7.6.3 (Mineral Resource Statement – Kiniero), Section 7.8 (Mining – Kiniero), Section 7.9 (Processing – Kiniero), Section 7.12 (Project costs – Kiniero), Section 7.13 (Economic Analysis – Kiniero), Appendix B JORC Code Table 1 (Kiniero) Section 4</p>
Specifically, where in the Offer Document does it disclose the material assumptions about the scheduling of development and production and the availability of project finance?	<p>ITAR –Section 7.8.4 (Mine planning and design – Kiniero), Section 7.13.1 (Production Schedule and Other Developments)</p>

Nº Item	Location/Confirmation
37. Where in the Offer Document does it state that the reserves or resources underpinning the production target have been prepared by a competent person in accordance with the JORC Code (Listing Rule 5.16.2)? ¹²	Prospectus – Section 2.4(h)(v) (Updated Feasibility Study – Kiniero) ITAR –Section 7.8.5 (Ore Reserve – Kiniero)
38. Where in the Offer Document does it state the relevant proportions of ore reserves, mineral resources, exploration target and qualifying foreign estimates underpinning the production target (Listing Rule 5.16.3)?	Prospectus – Section 2.4 (h)(v)(Updated Feasibility Study – Kiniero)
39. Is a proportion of the production target based on an inferred mineral resource? If so, please indicate where in the Offer Document the required cautionary statement has been included stating that: ¹³ <i>“There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised”</i> (Listing Rule 5.16.4)?	No
40. Is a proportion of the production target based on an exploration target? If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target in that context (Listing Rule 5.16.5 and section 8 of Guidance Note 31 <i>Reporting on Mining Activities</i>)? Please also indicate where in the Offer Document the required cautionary statement has been included stating that: ¹⁴ <i>“The potential quantity and grade of an exploration target is conceptual in nature, there has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources or that the production target itself will be realised.”</i> (Listing Rule 5.16.5 and section 8 of Guidance Note 31 <i>Reporting on Mining Activities</i>)?	No N/A NA
41. Is the Production Target based solely on an inferred mineral resource? If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target based solely on inferred mineral resources (Listing Rule 5.16.6 and section 8.7 of Guidance Note 31 <i>Reporting on Mining Activities</i>)? Please indicate where in the Offer Document it states the level of confidence with which the inferred mineral resources are estimated and the basis for that level of confidence (Listing Rule 5.16.6)	No N/A N/A

¹² Note that disclosing a production target that is based solely on an exploration target or solely on a combination of inferred mineral resources and an exploration target is prohibited (Listing Rule 15.5(a)), as is disclosing a production target based solely or partly on historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation (Listing Rule 15.5(b)). A production target that is based solely on an inferred mineral resource must comply with Listing Rule 5.16.6.

¹³ Note that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

¹⁴ Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

N° Item	Location/Confirmation
<p>Please also indicate where in the Offer Document the required cautionary statement has been included stating that:¹⁵</p> <p><i>“There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised. The stated production target is based on the company’s current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met.”</i> (Listing Rule 5.16.6)</p>	N/A
<p>And provide a copy of the technical report required under Listing Rule 5.16.6 to support the production target with a sufficient level of confidence and which has been prepared by, or under the supervision of, a named independent competent person or persons and includes the information referred to in Listing Rules 5.22(b) and (c)</p>	N/A
<p>42. Is the production target based on a portion of inferred mineral resources and/or an exploration target in addition to ore reserves and/or measured and indicated mineral resources?</p>	No
<p>If so, please enter “Confirmed” in the column to the right to indicate that the entity is satisfied that the respective proportions of inferred mineral resources and the exploration target are not the determining factors in project viability (section 8.5 of Guidance Note 31 <i>Reporting on Mining Activities</i>)</p>	N/A
<p>Please also enter “Confirmed” in the column to the right to indicate that the inferred mineral resources and exploration target do not feature as a significant proportion early in the mine plan (section 8.5 of Guidance Note 31 <i>Reporting on Mining Activities</i>)</p>	N/A
<p>43. Is a proportion of the production target based on qualifying foreign estimates that have not been verified and reported as mineral resources or ore reserves in accordance with the JORC Code after 3 years from the date the qualifying foreign estimates were initially reported? If so, where in the Offer Document is the statement and explanation referred to in Listing Rule 5.14.2 (Listing Rule 5.16.7)?</p>	No

¹⁵ Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

Mining exploration entities

Complete this section if the entity is a mining exploration entity.

48. Where in the Offer Document is there a map or maps of the entity's mining tenements prepared by a competent person, which:

- indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements;
- are dated; and
- identify the competent person and the report to which they relate?

N/A

49. Where in the Offer Document is there a schedule of the entity's mining tenements prepared by a competent person, which states in relation to each mining tenement:

- the geographical area where the mining tenement is situated;
- the nature of the title to the mining tenement;
- whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and
- the person in whose name the title to the mining tenement is currently held?

N/A

50. Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each mining tenement (or, where applicable, each group of tenements)?

N/A

51. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in a mining exploration area or similar mining tenement from any person?

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the tenement, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner;
- details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of, or adviser to, the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor,

and, if the vendor acquired the tenement from a third party within that 2 year period, the equivalent details to those set out above in relation to the arrangements between the vendor and the third party?

N/A

Nº	Item	Location/Confirmation
	Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity or an associate of a related party or promoter of the entity? If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the tenement was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement ¹⁹ or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)	N/A
	Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition	N/A
52.	Is the entity or a child entity in a joint venture arrangement to investigate or explore a mining tenement? If so, please provide a copy of the joint venture agreement	N/A
	Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)?	N/A

Historical or foreign estimates for a material mining project²⁰

Complete this section if the Offer Document includes any reference to historical or foreign estimates for a material mining project.

53.	Where in the Offer Document does it disclose the source and date of the historical estimates or foreign estimates (Listing Rule 5.12.1)?	N/A
54.	Where in the Offer Document does it disclose whether the historical estimates or foreign estimates use categories of mineralisation other than those defined in JORC and if so, an explanation of the differences (Listing Rule 5.12.2)?	N/A
55.	Where in the Offer Document does it disclose the relevance and materiality of the historical estimates or foreign estimates to the entity (Listing Rule 5.12.3)?	N/A
56.	Where in the Offer Document does it disclose the reliability of the historical estimates or foreign estimates, including by reference to any of the criteria in JORC Table 1 which are relevant to understanding the reliability of the historical estimates or foreign estimates (Listing Rule 5.12.4)?	N/A

¹⁹ ASX may require evidence to support expenditure claims.

²⁰ An "historical estimate" is an estimate of quantity and grade of mineralisation that is based on information and supporting documentation that was prepared prior to the introduction of JORC (1989) and which an entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). A "foreign estimate" is an estimate of quantity and grade of mineralisation that was prepared using a mineral resources classification and reporting standard from another jurisdiction prior to an entity acquiring, or entering into an agreement to acquire, an interest in a mining tenement that contains the deposit, and which the entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). Note that an entity must not include historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation in an economic analysis (including a scoping study, preliminary feasibility study, or a feasibility study) of the entity's mineral resources and ore reserves holdings (see Listing Rule 5.11).

Nº	Item	Location/Confirmation
57.	Where in the Offer Document does it disclose, to the extent known, a summary of the work programs on which the historical estimates or foreign estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the historical estimates or foreign estimates (Listing Rule 5.12.5)?	N/A
58.	Where in the Offer Document does it disclose any more recent estimates or data relevant to the reported mineralisation available to the entity (Listing Rule 5.12.6)?	N/A
59.	Where in the Offer Document does it disclose the evaluation and/or exploration work that needs to be completed to verify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with JORC (Listing Rule 5.12.7)?	N/A
60.	Where in the Offer Document does it disclose the proposed timing of any evaluation and/or exploration work that the entity intends to undertake and a comment on how the entity intends to fund that work (Listing Rule 5.12.8)?	N/A
61.	Where in the Offer Document does it include the required cautionary statement that: <ul style="list-style-type: none"> the estimates are historical estimates or foreign estimates and are not reported in accordance with the JORC Code; a competent person has not done sufficient work to classify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with the JORC Code; and it is uncertain that following evaluation and/or further exploration work that the historical estimates or foreign estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code (Listing Rule 5.12.9)?²¹ 	N/A
62.	Where in the Offer Document does it include the required statement by a named competent person or persons that the information in the Offer Document provided under Listing Rules 5.12.2 to 5.12.7 is an accurate representation of the available data and studies for the project and the information referred to in Listing Rules 5.22(b) and (c) (Listing Rule 5.12.10)?	N/A

²¹ Note that the cautionary statement must be proximate to, and have equal prominence as, the reported historical estimates or foreign estimates.