



Announcement Summary

Entity name

PIVOTAL SYSTEMS CORPORATION

Announcement Type

New announcement

Date of this announcement

Wednesday June 28, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	233,760,563	23/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

626346325

1.3 ASX issuer code

PVS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Apr-2023 12:44	New - Proposed issue of securities - PVS	An accelerated offer (institutional) An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

23/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

104,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 125,790,414 CDIs (in aggregate) to Anzu Partners, LLC, and 107,970,149 CDIs (in aggregate) to Anzu RBI Mezzanine Preferred, LLC, as part of the Shortfall under the Entitlement Offer, was approved by Shareholders for the purposes of ASX Listing Rule 10.11 at the AGM held Tuesday, 13 June 2023 (AEST).

Institutional Securities

ASX +security code and description

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

23/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

129,760,563

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 125,790,414 CDIs (in aggregate) to Anzu Partners, LLC, and 107,970,149 CDIs (in aggregate) to Anzu RBI Mezzanine Preferred, LLC, as part of the Shortfall under the Entitlement Offer, was approved by Shareholders for the purposes of ASX Listing Rule 10.11 at the AGM held Tuesday, 13 June 2023 (AEST).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	768,379,278

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,275,320
PVSAE : REVENUE BASED PREFERRED STOCK	10,591