



1 October 2015

ASX Companies Announcement Office

Outstanding Audited Accounts

The Company acknowledges that it has not yet presented its Audited accounts for the 12 months to 30 June 2015 to ASX and that consequently it will be suspended from trading until it does provide them. The Company is continuing to work on the finalization of them and anticipates lodging them in the near future.

Hanhong (Hong Kong) Limited

Bridge Global Capital Management Limited (“Company”) has agreed with M&A Ventures Limited, the owner of 100% of the shares in Hanhong (Hong Kong) Limited, not to proceed with the proposed acquisition of a majority stake in Hanhong (Hong Kong) Limited.

The Agreement also covers the termination of the Joint Venture Agreement and the Agreement for Sharing Revenue and Costs.

The Agreement to not conclude the arrangements is amicable and due to differing aspirations as to future plans for both Groups. However the two parties will retain a relationship with Bridge Global Securities Pty Ltd providing responsible officer services to Hanhong (Hong Kong) Limited through the next 15 months, expiring on 30 December 2016.

The contract includes the return of the Company’s Security Deposit of HK\$2,500,000 (~\$A460,000).

The Board is conscious of its expansion plans into the financial services sector in Hong Kong as previously outlined and is currently considering alternative acquisitions within that market.

End