



Update Summary

Entity name

PYC THERAPEUTICS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 15, 2024

Reason for the update

Removal of Retail shortfall placement Tranche 2 from previously lodged Appendix 2A to be issued under separate Appendix 2A expected to be lodged 30 April 2024. Timing and total number of shares to be issued under the current capital raising unchanged from previously announced.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PYC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098391961

1.3 ASX issuer code

PYC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Removal of Retail shortfall placement Tranche 2 from previously lodged Appendix 2A to be issued under separate Appendix 2A expected to be lodged 30 April 2024. Timing and total number of shares to be issued under the current capital raising unchanged from previously announced.

1.4b Date of previous announcement to this update

12/4/2024

1.5 Date of this announcement

15/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2024 18:08	Update - Update - Proposed issue of securities - PYC	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Settlement of Tranche 2 of the retail shortfall placement is expected to occur on 30 April 2024



Retail Securities

PYC : ORDINARY FULLY PAID

15/4/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

239,109,482

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

168,509,482 shares - Retail Entitlement Offer (Settlement 15 April 2024)
70,600,000 shares - Retail shortfall placement Tranche 1 (Settlement 15 April 2024)
194,106,793 shares - Retail shortfall placement Tranche 2 (settlement 30 April 2024)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PYC : ORDINARY FULLY PAID	4,471,976,616

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$0.17	2,500,000
PYCAE : OPTION EXPIRING 14-FEB-2027 EX \$0.17	1,500,000
PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$0.17	2,400,000
PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$0.17	2,000,000
PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$0.17	2,500,000
PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$0.17	14,700,000
PYCAW : OPTION EXPIRING 12-OCT-2027 EX \$0.09	3,500,000
PYCAS : OPTION EXPIRING 23-NOV-2024 EX \$0.17	500,000