

27 October 2014

Elizabeth Harris
Australian Securities Exchange Ltd
2 The Esplanade
PERTH WA 6000

Dear Elizabeth

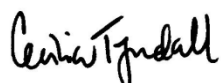
SUSPENSION REQUEST – MUTINY GOLD LTD (MYG, MYGO)

Pursuant to Listing Rule 17.2 Mutiny Gold Ltd (Mutiny) requests that ASX grants the Company a further suspension of its securities from trading effective immediately pending an announcement regarding a potential corporate combination.

Mutiny requests that the suspension remains in place until the earlier of Mutiny making the announcement, or open of market on Tuesday 28 October 2014.

Mutiny confirms that it is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Cecilia Tyndall
Company Secretary