



Announcement Summary

Entity name
CYGNUS METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 09, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CY5	ORDINARY FULLY PAID	300,000	09/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYGNUS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609094653

1.3 ASX issuer code

CY5

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2025 09:10	New - Proposed issue of securities - CY5	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

CY5 : ORDINARY FULLY PAID

9/4/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

300,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares to be issued as consideration for two-year extension to Cygnus' two-stage earn-in with Stria Lithium Inc for the Pontax Lithium Project in James Bay, Quebec

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.105000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are subject to 4 months' voluntary escrow (rather than 12 months as previously stated)





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CY5 : ORDINARY FULLY PAID	849,531,671

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CY5AM : OPTION EXPIRING 05-JUN-2025 EX CAD 0.1025	43,912
CY5AN : OPTION EXPIRING 06-JUN-2025 EX CAD 0.1025	123,504
CY5AO : OPTION EXPIRING 01-SEP-2025 EX CAD 0.5247	54,891
CY5AP : OPTION EXPIRING 16-FEB-2026 EX CAD 0.1558	365,940
CY5AQ : OPTION EXPIRING 22-APR-2026 EX CAD 0.6012	1,920,264
CY5AR : OPTION EXPIRING 19-AUG-2026 EX CAD 0.4318	82,336
CY5AS : OPTION EXPIRING 26-SEP-2026 EX CAD 0.0574	43,912
CY5AU : OPTION EXPIRING 12-MAY-2027 EX CAD 0.3225	1,116,116
CY5AV : OPTION EXPIRING 13-JUN-2027 EX CAD 0.3006	109,782
CY5AX : OPTION EXPIRING 12-MAY-2028 EX CAD 0.1093	1,372,274
CY5AL : OPTION EXPIRING 30-APR-2025 EX CAD 0.3607	1,257,001
CY5AY : OPTION EXPIRING 19-APR-2029 EX CAD 0.0547	7,410,283
CY5AZ : OPTION EXPIRING 16-SEP-2029 EX CAD 0.0574	137,227
CY5AW : OPTION EXPIRING 19-AUG-2027 EX CAD 0.2241	1,829,700



CY5AG : OPTION EXPIRING 21-OCT-2025 EX \$0.50	1,500,000
CY5AH : OPTION EXPIRING 21-OCT-2025 EX \$0.75	1,500,000
CY5AJ : PERFORMANCE RIGHTS	21,278,809
CY5AI : OPTION EXPIRING 21-OCT-2025 EX \$1.00	1,500,000
CY5AF : OPTION EXPIRING 21-OCT-2025 EX \$0.25	1,500,000
CY5AK : SHARE RIGHTS EXPIRING 31-JUL-2029	3,343,006