

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Ultracharge Limited

ACN/ARSN 97 140 316 463

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a
substantial holder on

13 / 11 / 2017

The previous notice was given to the company

02 / 12 / 2016

The previous notice was dated

02 / 12 / 2016

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
13/11/2017	Celtic Capital Pty Ltd <Celtic Capital AC>	Placement	\$64,449.36	3,222,468	3,222,468
Various	Celtic Capital Pty Ltd <Celtic Capital AC>	Various on market purchase	\$76,723.00	1,800,000	1,800,000
Various	Celtic Capital Pty Ltd <Celtic Capital AC>	Various on market sales	\$285,604.08	(7,754,750)	(7,754,750)
07/08/2017	Mr J & L Peterson <J&L Peterson SF AC>	Changed entities	NA	(15,786,391)	(15,786,391)
07/08/2017	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Changed entities	NA	15,786,391	15,786,391
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Various on market sales	\$49,869	(1,426,725)	(1,426,725)
24/04/2017	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Selective Capital Reduction	NA	(3,401,300)	(3,401,300)
24/04/2017	CPS Capital Group Pty Ltd	Selective Capital Reduction	NA	(1,457,700)	(1,457,700)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <Celtic Capital AC>	Director
Mr J & L Peterson <J&L Peterson SF AC>	Trustee
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
CPS Capital Group Pty Ltd	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <Celtic Capital AC>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Mr J & L Peterson <J&L Peterson SF AC>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Cityscape Asset Pty Ltd <Cityscape Family A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name	Mr Jason Peterson	capacity	Trustee & director
sign here		date	21 / 11 / 2017