
W | A | M Capital

[Access the recording](#)



WAM Capital (ASX: WAM)

Q&A Webinar

Oscar Oberg
Lead Portfolio Manager

Tobias Yao
Portfolio Manager

Wilson Asset Management and their related entities and each of their respective directors, officers and agents (together the Disclosers) have prepared the information contained in these materials in good faith.

However, no warranty (express or implied) is made as to the accuracy, completeness or reliability of any statements, estimates or opinions or other information contained in these materials (any of which may change without notice) and to the maximum extent permitted by law, the Disclosers disclaim all liability and responsibility (including, without limitation, any liability arising from fault or negligence on the part of any or all of the Disclosers) for any direct or indirect loss or damage which may be suffered by any recipient through relying on anything contained in or omitted from these materials.

This information has been prepared and provided by Wilson Asset Management. To the extent that it includes any financial product advice, the advice is of a general nature only and does not take into account any individual's objectives, financial situation or particular needs. Before making an investment decision an individual should assess whether it meets their own needs and consult a financial advisor.

WAM Capital snapshot

30 November 2024

Investment portfolio
performance in the 12
months to 30 November
2024

+43.0%*

Investment portfolio
outperformance of the
S&P/ASX Small Ordinaries
Accumulation Index in the
12 months to 30 November
2024

+23.1%*

Investment portfolio
outperformance of the
S&P/ASX All Ordinaries
Accumulation Index in the
12 months to 30 November
2024

+19.5%*

Investment portfolio
performance per annum
since inception (Aug-99)

+15.8%*

Pre-tax NTA per share
at 30 November 2024

\$1.62

Closing share price
at 16 December 2024

\$1.525

Profits reserve
at 30 November 2024

22.4cps

FY2024 full year dividend, 60% franked

15.5cps

Dividends paid since inception, when including
the value of franking credits

448.8 cps

*Investment portfolio performance is before expenses, fees, taxes and the impact of capital management initiatives to compare to the relevant index which is before expenses, fees and taxes.

Small-to-mid cap opportunity

With interest rate cuts anticipated in early 2025 and a strong IPO pipeline on the horizon, the WAM Capital investment team see promising conditions and are well-positioned to seize on compelling investment opportunities.

43.0%

12-month
investment portfolio
performance
to 30 November 2024

22.4 cps

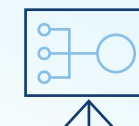
Profits reserve
at 30 November 2024

5.9%

Share price
discount to NTA
at 16 December 2024



Interest rate cuts in
2025 to provide a
positive tailwind for
small and mid-cap
companies



Expect a solid IPO
pipeline in 2025

Q&A

Join more
than 85,000
weekly readers

Get in touch

info@wilsonassetmanagement.com.au

(02) 9247 6755

www.wilsonassetmanagement.com.au

