

Market Announcement

23 May 2018

Venus Metals Corporation Limited – Suspension from Official Quotation

Description

The securities of Venus Metals Corporation Limited (the 'Company') will be suspended from quotation immediately under Listing Rule 17.2, at the request of the Company, pending the release of an announcement regarding a potential significant gold transaction.

Security Code:	VMC
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Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)



22 May 2018

Ms Elizabeth Harris
Principal Adviser
Listings Compliance
Australian Securities Exchange
Central Park
152-158 St Georges Tce
Perth WA 6000

By email: Elizabeth.Harris@asx.com.au

Dear Elizabeth

Venus Metals Corporation Limited (ASX: VMC) – request for voluntary suspension from trading pursuant to ASX Listing Rule 17.2

Venus Metals Corporation Limited (ASX: VMC) (**VMC**) refers to the trading halt granted on 21 May 2018, and requests that trading in VMC's shares and options (VMCOA) on the Australian Securities Exchange (**ASX**) be voluntarily suspended from the commencement of trading tomorrow (Wednesday, 23 May 2018).

For the purposes of ASX Listing Rule 17.2, VMC provides the following information:

- (a) the voluntary suspension is requested in order to finalise the ASX announcement in respect of the potential significant gold transaction referred to in the trading halt request dated 21 May 2018;
- (b) it is expected that VMC's ordinary shares and options will be suspended until the announcement of the transaction is finalised, which is expected to occur by the open of trading on Thursday 24 May 2018; and
- (c) VMC is not aware of any reason why the suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely

Dean Calder
Company Secretary
Venus Metals Corporation Limited