

Notice of change of interests of substantial holder

Form 604

Corporations Law 2001

Section 671B

To: TINYBEANS  
ACN 168 481 614

1. Details of substantial shareholders

Name: DR JOHN MCBAIN (MCBAIN FAMILY TRUST & JC MCBAIN SUPER FUND)

- There was a change in the interests of the substantial holders on **31.01.2020**
- The previous notice was given to the Company on **10.03.2020**
- The previous notice was dated **10.03.2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

| Class of securities | Previous notice |              | Present notice |              |
|---------------------|-----------------|--------------|----------------|--------------|
|                     | Person's votes  | Voting power | Person's votes | Voting power |
| Fully Paid Ordinary | 2,950,717       | 8.9%         | 4,017,277      | 10.3%        |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

| Date of change | Person whose relevant interest changed        | Nature of change   | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|---|--------------------|---|---|-------------------------|
| 12.09.2019     | 52nd Celebration P/L<br><McBain Family Trust> | On-market purchase | \$114,518.61                              | 84,905                                  | 84,905                  |
| 13.09.2019     | 52nd Celebration P/L<br><McBain Family Trust> | On-market purchase | \$75,803.03                               | 55,895                                  | 55,895                  |
| 16.09.2019     | 52nd Celebration P/L<br><McBain Family Trust> | On-market purchase | \$12,512.00                               | 9,200                                   | 9,200                   |
| 19.09.2019     | 52nd Celebration P/L<br><McBain Family Trust> | On-market purchase | \$58,197.48                               | 41,832                                  | 41,832                  |
| 20.09.2019     | 52nd Celebration P/L<br><McBain Family Trust> | On-market purchase | \$11,271.84                               | 8,168                                   | 8,168                   |

| Date of change | Person whose relevant interest changed              | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|---|------------------|---|---|-------------------------|
| 22.10.2019     | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell   | \$30,093.00                               | 11,450                                  | 11,450                  |

|            |   |                    |              |         |         |
|------------|---|--------------------|--------------|---------|---------|
| 30.10.2019 | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell     | \$82,219.40  | 30,980  | 30,980  |
| 07.11.2019 | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell     | \$68,598.50  | 22,570  | 22,570  |
| 08.11.2019 | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell     | \$5,646.00   | 1,881   | 1,881   |
| 11.11.2019 | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell     | \$125,066.18 | 39,808  | 39,808  |
| 12.11.2019 | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | On-market sell     | \$85,121.48  | 26,254  | 26,254  |
| 31.01.2020 | 52nd Celebration P/L<br><McBain Family Trust>       | On-market purchase | \$1,999,006  | 999,503 | 999,503 |

#### 4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                         | Registered holder of securities                     | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|---|---|--|-----------------------------|--------------------------------|----------------|
| 52nd Celebration P/L<br><McBain Family Trust>       | 52nd Celebration P/L<br><McBain Family Trust>       | Dr John McBain                             | Registered Holder           | 1,972,503                      | 1,972,503      |
| 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | 35 <sup>th</sup> Celebration P/L<br>(JC McBain S/F) | Dr John McBain                             | Registered Holder           | 2,017,774                      | 2,017,774      |
| Picton Cove Pty Ltd                                 | Picton Cove Pty Ltd                                 | Dr John McBain                             | Registered Holder           | 27,000                         | 27,000         |

#### 5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

#### 6. Addresses

The addresses of persons named in this form are as follows:

##### Person/ Entity Address

Dr John McBain 320 Victoria Parade, East Melbourne VIC 3002

|   |   |                |                   |           |           |
|---|---|----------------|-------------------|-----------|-----------|
| 35th Celebration P/L<br><JC McBain S/F>       | 35th Celebration P/L<br><JC McBain S/F>       | Dr John McBain | Registered Holder | 1,650,717 | 1,650,717 |
| 52nd Celebration P/L<br><McBain Family Trust> | 52nd Celebration P/L<br><McBain Family Trust> | Dr John McBain | Registered Holder | 501,000   | 501,000   |
| Picton Cove Pty Ltd                           | Picton Cove Pty Ltd                           | Dr John McBain | Registered Holder | 99,000    | 99,000    |

## 5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

## 6. Addresses

The addresses of persons named in this form are as follows:

### Person/ Entity Address

Dr John McBain 320 Victoria Parade, East Melbourne VIC 3002

### Signature

Print Name: JOHN M. BAIN Capacity: DIRECTOR

Sign Here:  Date: 5/3/20