

Monday, 11 September 2023

ASX Announcements Platform
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Sydney NSW 2000

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Form 605: Notice of ceasing to be a substantial holder

Please find following Form 605 relating to BTC Health Ltd (ASX: BTC).

Kind regards,

A handwritten signature in blue ink, appearing to read 'Michael Voskresensky', written in a cursive style.

Michael Voskresensky
Company Secretary

cc: BTC Health Ltd

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme BTC Health Ltd

ACN/ARSN 091 979 172

1. Details of substantial holder(1)

Name COPIA INVESTMENT PARTNERS LTD

ACN/ARSN (if applicable) ACN 092 872 056

The holder ceased to be a substantial holder on 07/09/2023

The previous notice was given to the company on 13/07/2021

The previous notice was dated 06/07/2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|--|---|-------------------------|
| | SEE APPENDIX A | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| SEE APPENDIX B | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------|---------|
| SEE APPENDIX C | |
| | |

Signature

print name Michael Voskresensky capacity COMPANY SECRETARY

sign here  date 11 / 09 / 2023

APPENDIX A

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Code | Date | ISIN | Nature of change |
|------|------------|--------------|--|
| BTC | 07/09/2023 | AU000000BTC7 | Dilution due to issue of placement of shares |

APPENDIX B

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| NAME AND ACN/ARSN (IF APPLICABLE) | NATURE OF ASSOCIATION |
|--|--|
| From: BNP PARIBAS FUNDSERVICES AUSTRALASIA PTY LTD To: J.P. MORGAN NOMINEES AUSTRALIA PTY LIMITED | Change of Custodian for INSIGNIA FINANCIAL LIMITED |

APPENDIX C

4. Addresses

The addresses of persons named in this form are as follows:

| NAME | ADDRESS |
|--|---|
| COPIA INVESTMENT PARTNERS LTD | LEVEL 47, 80 COLLINS STREET (NORTH TOWER), MELBOURNE VIC 3000 |
| INSIGNIA FINANCIAL LIMITED | LEVEL 1, 800 BOURKE STREET, MELBOURNE VIC 3008 |
| NATIONAL AUSTRALIA BANK LIMITED | LEVEL 15, 395 BOURKE STREET, MELBOURNE VIC 3000 |
| J.P. MORGAN NOMINEES AUSTRALIA PTY LIMITED | LEVEL 18/85 CASTLEREAGH STREET, SYDNEY NSW 2000 |