

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 January 2025

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **31 December 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.3057** per share after tax.

Net Tangible Asset Backing - GBP

	30 November 2024	31 December 2024	Change %
Net tangible asset value after tax	£25,769,000	£25,695,000	-0.29%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£17,901,000	£17,505,000	
Net asset value per share	15.21p	15.17p	-0.29%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	4.64p	4.83p	

Net Tangible Asset Backing - AUD

	30 November 2024	31 December 2024	Change %
Net tangible asset value after tax	A\$50,369,000	A\$51,800,000	+2.84%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$34,990,000	A\$35,313,000	
Net asset value per share	29.73c	30.57c	+2.84%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	9.08c	9.75c	
<i>AUD to GBP FX rate assumed</i>	0.5116	0.4976	

Capital Structure

	30 November 2024	31 December 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** and the **Commentary** in the **Condensed interim report** released on **30th August 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The Revaluation of the Royalty is still subject to review from the auditors, so is subject to change, however such change is not expected to be material.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

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