

**Goldway Capital Investment Limited**  
(Incorporated in Hong Kong)  
CR No. 3294426

17 February 2024

The Manager  
Markets Announcements Office  
Australian Securities Exchange  
Level 50, South Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Manager

**Goldway Capital Investment Limited - Completion of dispatch of Bidder's Statement**

Goldway Capital Investment Limited (company registration number 3294426) (**Goldway**) refers to the non-binding indicative offer of 18 December 2023 that was referred to in the ASX announcement of 19 December 2023 regarding an off-market takeover offer for all of the ordinary shares in MC Mining Limited ACN 008 905 388 (ASX: MCM) (**Offer**).

Pursuant to item 8 of subsection 633(1) of the *Corporations Act 2001* (Cth), Goldway gives notice that it has today completed dispatch of its bidder's statement dated 2 February 2024 and its supplementary bidder's statement dated 15 February 2024 to offerees in relation to the Offer.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Jun Liu', written in a cursive style.

**Jun Liu**  
Sole Director  
Goldway Capital Investment Limited  
(company registration number 3294426)