

Structured Investments
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30 June 2020

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") advises that pursuant to the Terms of Issue of the Westpac SFIs, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2020 to 30 June 2021 inclusive. The Interest Amounts have been calculated using a rate of 2.65%p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
AGLSWB	\$8.9447	\$0.2377	\$9.1824
ALLSWB	\$15.1718	\$0.4032	\$15.5750
AMPSWA	\$2.4769	\$0.0658	\$2.5427
AMPSWB	\$1.0666	\$0.0283	\$1.0949
ANNSWB	\$12.4595	\$0.3311	\$12.7906
ANZSWA	\$12.2629	\$0.3259	\$12.5888
ANZSWB	\$12.8893	\$0.3425	\$13.2318
ANZSWC	\$9.5500	\$0.2538	\$9.8038
ASXSWB	\$37.2939	\$0.9910	\$38.2849
BENSWB	\$4.8489	\$0.1288	\$4.9777
BHPSWA	\$6.9836	\$0.1856	\$7.1692
BHPSWB	\$18.2373	\$0.4846	\$18.7219
BLDSWB	\$2.4105	\$0.0641	\$2.4746
BOQSWB	\$4.2669	\$0.1134	\$4.3803
BXBSWA	\$4.7225	\$0.1255	\$4.8480
BXBSWB	\$5.4371	\$0.1445	\$5.5816
CBASWA	\$32.4498	\$0.8623	\$33.3121
CBASWB	\$34.4177	\$0.9146	\$35.3323
CGFSWB	\$2.8447	\$0.0756	\$2.9203

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
COLSWB	\$6.1897	\$0.1645	\$6.3542
COLSWC	\$8.2000	\$0.2179	\$8.4179
CPUSWB	\$7.9172	\$0.2104	\$8.1276
CSLSWA	\$67.8429	\$1.8028	\$69.6457
CSLSWB	\$98.7810	\$2.6249	\$101.4059
CSLSWC	\$149.0000	\$3.9593	\$152.9593
CWNSWB	\$5.5302	\$0.1470	\$5.6772
FLTSWB	\$18.8978	\$0.5022	\$19.4000
FMGSWB	\$3.3595	\$0.0893	\$3.4488
FMGSWC	\$6.8200	\$0.1812	\$7.0012
GMGSWB	\$6.9278	\$0.1841	\$7.1119
IAGSWA	\$2.3656	\$0.0629	\$2.4285
IAGSWB	\$3.4278	\$0.0911	\$3.5189
ILCSWA	\$9.6059	\$0.2553	\$9.8612
ILCSWB	\$11.3403	\$0.3013	\$11.6416
ILCSWZ	\$4.2649	\$0.1133	\$4.3782
IOZSWA	\$10.2147	\$0.2714	\$10.4861
IOZSWB	\$11.8494	\$0.3149	\$12.1643
IOZSWZ	\$4.8059	\$0.1277	\$4.9336
IPLSWB	\$1.6124	\$0.0428	\$1.6552
LLCSWB	\$6.2343	\$0.1657	\$6.4000
MPLSWB	\$1.4594	\$0.0388	\$1.4982
MQGSWA	\$34.2537	\$0.9102	\$35.1639
MQGSWB	\$58.0164	\$1.5416	\$59.5580
NABSWA	\$12.3212	\$0.3274	\$12.6486
NABSWB	\$11.9587	\$0.3178	\$12.2765
NABSWC	\$9.5000	\$0.2524	\$9.7524
NCMSWA	\$10.9553	\$0.2911	\$11.2464
NCMSWB	\$14.8522	\$0.3947	\$15.2469
ORGSWB	\$3.2311	\$0.0859	\$3.3170
ORGSWC	\$2.8000	\$0.0744	\$2.8744
ORISWB	\$9.6529	\$0.2565	\$9.9094
OSHSWB	\$3.2506	\$0.0864	\$3.3370
OSHSWC	\$1.6500	\$0.0438	\$1.6938
QANSWB	\$2.4169	\$0.0642	\$2.4811
QANSWC	\$2.6000	\$0.0691	\$2.6691
QBESWA	\$6.1220	\$0.1627	\$6.2847
QBESWB	\$5.0821	\$0.1350	\$5.2171
QBESWC	\$4.1000	\$0.1089	\$4.2089
QOZSWA	\$5.0594	\$0.1344	\$5.1938
QOZSWB	\$5.9532	\$0.1582	\$6.1114
RHCSWB	\$33.2839	\$0.8844	\$34.1683
RIOSWA	\$16.3207	\$0.4337	\$16.7544
RIOSWB	\$45.9681	\$1.2215	\$47.1896
S32SWB	\$1.5511	\$0.0412	\$1.5923

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
SCGSWA	\$1.7031	\$0.0453	\$1.7484
SCGSWB	\$1.6586	\$0.0441	\$1.7027
SCGSWC	\$1.1300	\$0.0300	\$1.1600
SHLSWA	\$10.3177	\$0.2742	\$10.5919
SHLSWB	\$12.1145	\$0.3219	\$12.4364
STOSWB	\$3.1077	\$0.0826	\$3.1903
STOSWC	\$2.5800	\$0.0686	\$2.6486
STWSWA	\$22.7321	\$0.6041	\$23.3362
STWSWB	\$26.6186	\$0.7073	\$27.3259
STWSWZ	\$10.3790	\$0.2758	\$10.6548
SUNSWA	\$5.5463	\$0.1474	\$5.6937
SUNSWB	\$5.4650	\$0.1452	\$5.6102
SYDSWB	\$3.2998	\$0.0877	\$3.3875
SYISWA	\$11.51905	\$0.3061	\$11.8251
SYISWB	\$12.6781	\$0.3369	\$13.0150
TAHSWB	\$2.0063	\$0.0533	\$2.0596
TCLSWA	\$4.4998	\$0.1196	\$4.6194
TCLSWB	\$6.1883	\$0.1644	\$6.3527
TLSSWA	\$1.8293	\$0.0486	\$1.8779
TLSSWB	\$1.6211	\$0.0431	\$1.6642
VASSWA	\$31.5138	\$0.8374	\$32.3512
VASSWB	\$36.7666	\$0.9770	\$37.7436
VASSWZ	\$14.8133	\$0.3936	\$15.2069
WESSWA	\$3.8782	\$0.1031	\$3.9813
WESSWB	\$16.7362	\$0.4447	\$17.1809
WOWSWA	\$11.8260	\$0.3142	\$12.1402
WOWSWB	\$14.4714	\$0.3845	\$14.8559
WOWSWC	\$18.5000	\$0.4916	\$18.9916
WPLSWA	\$13.3291	\$0.3542	\$13.6833
WPLSWB	\$15.8152	\$0.4203	\$16.2355
WPLSWC	\$11.2000	\$0.2976	\$11.4976

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 1 July 2020. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary