

ASX Announcement/Press Release: 21st May 2024
Xref Limited (ASX: XF1)

Strategic Review

Xref ASX Announcement - Strategic Review

The Xref Board has decided to conduct a strategic review of its business following interest expressed by a number of parties regarding a potential acquisition of the Company. Xref's long-term corporate adviser, TMT Partners, has been asked to advise on the management and evaluation of this potential acquisition interest.

The inquiries and discussions are still preliminary in nature and there is no certainty that a transaction will result from the strategic review. Xref remains committed to executing its strategic plan and maximising shareholder value and the Board will only progress the potential acquisition interest if it is likely to be in the best interests of shareholders.

This announcement has been approved by the board of directors of Xref Limited.

To learn more or ask questions, please visit

Website: xref.com

Investor Centre and Presentation: xf1.com

Twitter: [@xf1](https://twitter.com/xf1)