

# Market Announcement

3 November 2021

## AIC Mines Limited (ASX: A1M) – Anticipated Reinstatement to Official Quotation

### Description

The securities of A1M are expected to be reinstated to Official Quotation at the commencement of trading at 10.00am (+/- 15 seconds) AEDT on Friday, 5 November 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

A1M raised \$40,000,000 pursuant to the offer made under its prospectus dated 27 September 2021 ('Prospectus') by the issue of 160,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 308,715,018
<b>ASX code</b>	A1M
<b>Time</b>	10:00 am +/- 15 secs AEDT
<b>Date</b>	Friday, 5 November 2021
<b>ASX trade abbreviation</b>	A1MINESLTD
<b>ISIN</b>	AU0000049033
<b>Registered office</b>	Address: A8 435 Roberts Road, Subiaco WA 6008 Phone: 08 6269 0110 Email: <a href="mailto:info@aicmines.com.au">info@aicmines.com.au</a>
<b>Company secretary</b>	Linda Hale
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace Phone: (08) 9323 2000 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance date</b>	31 December
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 8.4 of the Prospectus
<b>Activities</b>	Mining exploration and production
<b>Joint lead managers</b>	Argonaut Securities Pty Ltd Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	NA
<b>ASX restricted securities</b>	NA
<b>Other securities not quoted</b>	7,150,000 performance rights

**Need more information?**

For further information, please refer to A1M's Prospectus.

**Need more information?**

For further information, please call the Company Secretary on 08 6269 0110.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Stephanie Patchell**

Adviser, Listings Compliance (Perth)