

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

MELBOURNE, 19 June 2025: This notice is given by TALi Digital Limited (ASX: TD1) (ACN 108 150 750) (**TALi** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

TALi has today issued 800,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.001 per New Share pursuant to a private placement to sophisticated and professional investors announced to ASX on Wednesday, 18 June 2025.

For the purposes of section 708A(6) of the Act, the Company hereby notifies ASX that:

- (a) the Company issued the New Shares without disclosure to the investor under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company;
  - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no other information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

This announcement was approved by the Board of the Company.

Tim Luscombe

*Company Secretary & CFO*