

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Horizon Minerals Limited (ASX: HRZ) (the **Company**) hereby advises that the Company has today issued 141,000,000 fully paid ordinary shares at an issue price of \$0.045 per fully paid ordinary share under tranche 1 of a two tranche Placement as announced on 10 January 2025.

The issue of Shares was undertaken pursuant to ASX Listing Rule 7.1A.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company advises:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

An Appendix 2A for quotation of the Shares has been released to the market today.

Approved for release by the Board of Directors



Julian Tambyrajah
Chief Financial Officer &
Company Secretary