



25 September 2014

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

1133M ord. shares
19.1M unlisted Perf. Rights

Substantial Shareholders:

Moly Mines Ltd 196.5M (17.3%)
LionGold Corp 117.1M (10.3%)

Directors:

Non-Executive Chairman:
Clive Jones
Managing Director:
Andrew McIlwain
Non-Executive Directors:
Ronnie Beever
Gary Davison

Contact Details:

Unity Mining Limited
Level 10
350 Collins St
Melbourne
Victoria 3000
Australia

Tel: +61 (0)3 8622 2300
Fax: +61 (0)3 8622 2399

Email:
info@unitymining.com.au

Website:
www.unitymining.com.au

Henty September Quarter Production Preview

Unity Mining Limited (ASX:UML) (**Unity** or the **Company**) is pleased to report strong production performance in July and August at its Henty Gold Mine in Tasmania, primarily due to stopes mined from the Read Zone yielding a higher than forecast gold grade. This performance has continued into September (month to date) and means the company is on track to deliver a production result for the quarter which is at least 20% above target.

The sustained focus on cost control and a strategy of maximising cash generation from the operation is expected to see a significant turnaround from previous quarters.

The company will provide full details including final production and financial results in early October with the release of its September 2014 Quarterly Report.