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Toll Holdings Limited
ABN 25 006 592 089

14 May 2015

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 2

Dear Sir

Supreme Court of Victoria approves Scheme of Arrangement

Please find attached for immediate release an ASX/Media Release in relation to the abovementioned subject.

Yours faithfully
TOLL HOLDINGS LIMITED



Bernard McInerney
Company Secretary

Encl.





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ASX and media release

Thursday 14 May 2015

Supreme Court of Victoria approves Scheme of Arrangement

The Supreme Court of Victoria has today made orders approving the scheme of arrangement under which Japan Post Co., Ltd. will acquire all of the shares in Toll Holdings Limited.

It is expected that a copy of court orders will be lodged with the Australian Securities and Investments Commission later today at which time the Scheme will become legally effective.

Toll will subsequently apply for its shares to be suspended from trading on ASX from close of trading today, ending a 22-year listing on the ASX that began in 1993.

Scheme Consideration

Toll shareholders who hold shares at 7pm on Thursday 21 May 2015 – the Scheme Record Date for determining entitlements to receive the Scheme Consideration – will be paid A\$9.04 cash per share.

Those Toll shareholders will be sent the Scheme Consideration on the Implementation Date, Thursday 28 May 2015.

Any changes to the dates will be announced by Toll on ASX.

Toll Group Managing Director Brian Kruger thanked shareholders for their support over Toll's 22-year history of listing on the ASX.

"Thank you to shareholders who have bought and owned shares of Toll over the years. Your support since the company floated back in 1993 has enabled us to expand and grow significantly and has helped make Toll into the truly global logistics company it is today" Mr Kruger said.

"We now look forward to the official start of our very exciting future as part of the Japan Post family."

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