

31 October 2024**ANNUAL GENERAL MEETING**

Middle Island Resources Limited (**ASX:MDI**) wishes to advise that the Company's Annual General Meeting (**AGM**) will be held at 3:00 pm on Friday 29 November 2024 at the Celtic Club, 48 Ord Street, West Perth, WA.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting and Explanatory Statement (Notice). Instead, a copy of the Notice is available for download from:

- The Company's share registry, Automic;
- The MDI company information page on ASX; or
- From the Company's website <https://middleisland.com.au>

Shareholders who have nominated an email address, and have elected to receive electronic communications from the Company, will receive an email sent to their nominated email address with a link to an electronic copy of the Notice.

Shareholders who wish to participate and vote at the Meeting are encouraged to complete and submit their proxies as early as possible. Proxy forms can be lodged online at <https://investor.automic.com.au/#/loginsah>. Shareholders will be required to login to the Automic website using the holding details as shown on the Proxy Form. Click on "Meetings" – "Vote". To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.

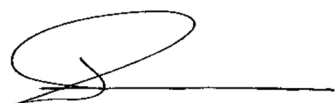
Alternatively, please return the proxy form by:

- Post to: Automic Group
- GPO Box 5193, Sydney NSW 2001; or
- Email to: meetings@automic.com.au; or
- Facsimile to: +61 2 8583 3040

Your proxy voting instruction must be received by 3:00 pm (AWST) on 27 November 2024, being not later than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

Authorised for release by:



Rudolf Tieleman, Company Secretary