

15 August 2024

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Aurum Resources Limited (ACN 650 477 286) (**Company**) has today issued 35,904,244 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.33 per Share to sophisticated and professional investors under the 2nd tranche of the placement announced by the Company on the ASX on 13 June 2024 and as a result of the SPP Shortfall announced on 15 July 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For and on behalf of Aurum Resources Limited
Mauro Piccini
Company Secretary