



## Announcement Summary

---

**Entity name**

NEW HOPE CORPORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 29, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NHC	ORDINARY FULLY PAID	12,489,325	29/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NEW HOPE CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38010653844

### 1.3 ASX issuer code

NHC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

Convertible notes due 2/7/26 in App 3B dated 25/6/21. 117 notes converted, 878 remain.

**TO (Existing Class)  
ASX +security code and description**

NHC : ORDINARY FULLY PAID

**Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted**

117

**The first date the options were  
exercised or other +convertible  
securities were converted**

**The last date the options were  
exercised or other +convertible  
securities were converted**

26/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

29/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

---

**Number of +securities to be quoted**

12,489,325

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Securities being issued on conversion of 117 notes in respect of the convertible notes due 2/7/26 in App 3B dated 25/6/21.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.873600

**Any other information the entity wishes to provide about the +securities to be quoted**

The applicable conversion price of the notes being converted is AUD1.873600

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NHC : ORDINARY FULLY PAID	845,380,138

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NHCAI : PERFORMANCE RIGHTS	1,237,570