

21 September 2020

ASX Limited  
ASX Market Announcements Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Attention: Melissa Lim  
Adviser, Listings Compliance (Sydney)

**Magellan Financial Group Limited (ASX: MFG)**  
**Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Magellan Financial Group Limited (ABN 59 108 437 592) (**MFG**).

MFG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 MFG has today issued 1,200,813 ordinary shares (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act*.
- 2 As at the date of this notice:
  - (a) MFG has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to MFG;
  - (b) MFG has complied with section 674 of the *Corporations Act* as it applies to MFG; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be disclosed under section 708A(6)(e) of the *Corporations Act*.

Authorised by

Marcia Venegas | Company Secretary