



Announcement Summary

Entity name
EVE HEALTH GROUP LIMITED.

Announcement Type
New announcement

Date of this announcement
Thursday June 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVE	ORDINARY FULLY PAID	113,444,444	12/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVE HEALTH GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89106523611

1.3 ASX issuer code

EVE

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Apr-2025 12:23	Update - Update - Proposed issue of securities - EVE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

EVE : ORDINARY FULLY PAID

12/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

83,333,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

\$3m of consideration at a deemed issue price of \$0.036/share for the acquisition of 100% of Nextract Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

27,777,778

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

2,333,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under agreement with Lead Manager as part of the facilitation fee for the placement and acquisition of Nextract Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

84,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVE : ORDINARY FULLY PAID	245,307,159

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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