

## COMPLETION OF CONSOLIDATION OF CAPITAL

**Resolution Minerals Ltd (RML or Company)** (ASX: **RML**) advises that the consolidation of capital approved by shareholder at the Company's 2024 Annual General Meeting on 29 November 2024, has been completed.

The Company's post consolidation capital structure is as follows:

Security	ASX Code	Number
Fully paid ordinary shares	RML	201,252,876
Quoted options - \$0.12 exercise price and 31 July 2025 expiry	RMLO	81,963,480
Unquoted options - \$0.064 exercise price and 30 June 2026 expiry	RMLAM	10,830,995
Unquoted options - \$0.032 exercise price and 26 March 2029 expiry	RMLAA	47,250,000
Unquoted performance rights	RMLAH	11,936,213

New holding statements will be despatched to security holders advising them of their securities held on a post-consolidation basis. Where the consolidation has resulted in a fraction of a security held, that fraction has been rounded up to the nearest whole security.

**Authorised for release by the board of Resolution Minerals Ltd.**

For further information, please contact Aharon Zaetz Executive Director.

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