

ASX Announcement

4 April 2025

Cleansing notice under section 708A of the Corporations Act

Omega Oil and Gas Limited (ASX: OMA) (“**Omega**” or the “**Company**”) announces that the Company has today issued and allotted 13,698,709 fully paid ordinary shares in the Company, under Tranche 2 of the Placement further to the capital raising announced on 30 January 2025 and approved by shareholders on 19 March 2025, and 150,000 fully paid ordinary shares in the Company, pursuant to an exercise of unlisted options, as announced in the two Appendix 2As dated 4 April 2025 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This release has been authorised on behalf of the Omega Board.

For further information contact:

Stephen Harrison

Chairman

Phone 07 3778 3861

info@omegaoilandgas.com.au