

ASX Announcement

28 August 2014

DRILLING PROGRAMS - CHILE AND NEW SOUTH WALES

- **CHILE:** An 8 hole RC drilling program has been completed at Blanco Y Negro. Samples received by the laboratory on 21st August 2014.
- **NSW:** A maiden 8 hole RC drilling program for approximately 700m will commence at the Browns Gold Prospect early next week.

Helix Resources Limited is pleased to announce that its planned drilling programs in Chile and NSW are progressing on schedule, with drilling completed at Blanco Y Negro in Chile and drilling due to commence early next week at the Brown's Prospect in NSW.

CHILE

The RC drilling program at the company's 100% owned Blanco Y Negro Copper/Gold Project was completed during August. A total of eight holes, for 686m, were drilled.

Samples were received by the laboratory in Santiago on the 21st August 2014.

NSW

A maiden RC drilling program of eight holes (for approximately 700m) is planned to commence early next week. This program will test portions of the 1km long, open ended, gold-in-soil anomaly at Brown's Gold Prospect in Central NSW.

Refer to Figure 1 for planned drill hole locations.

- ENDS -

For further information:

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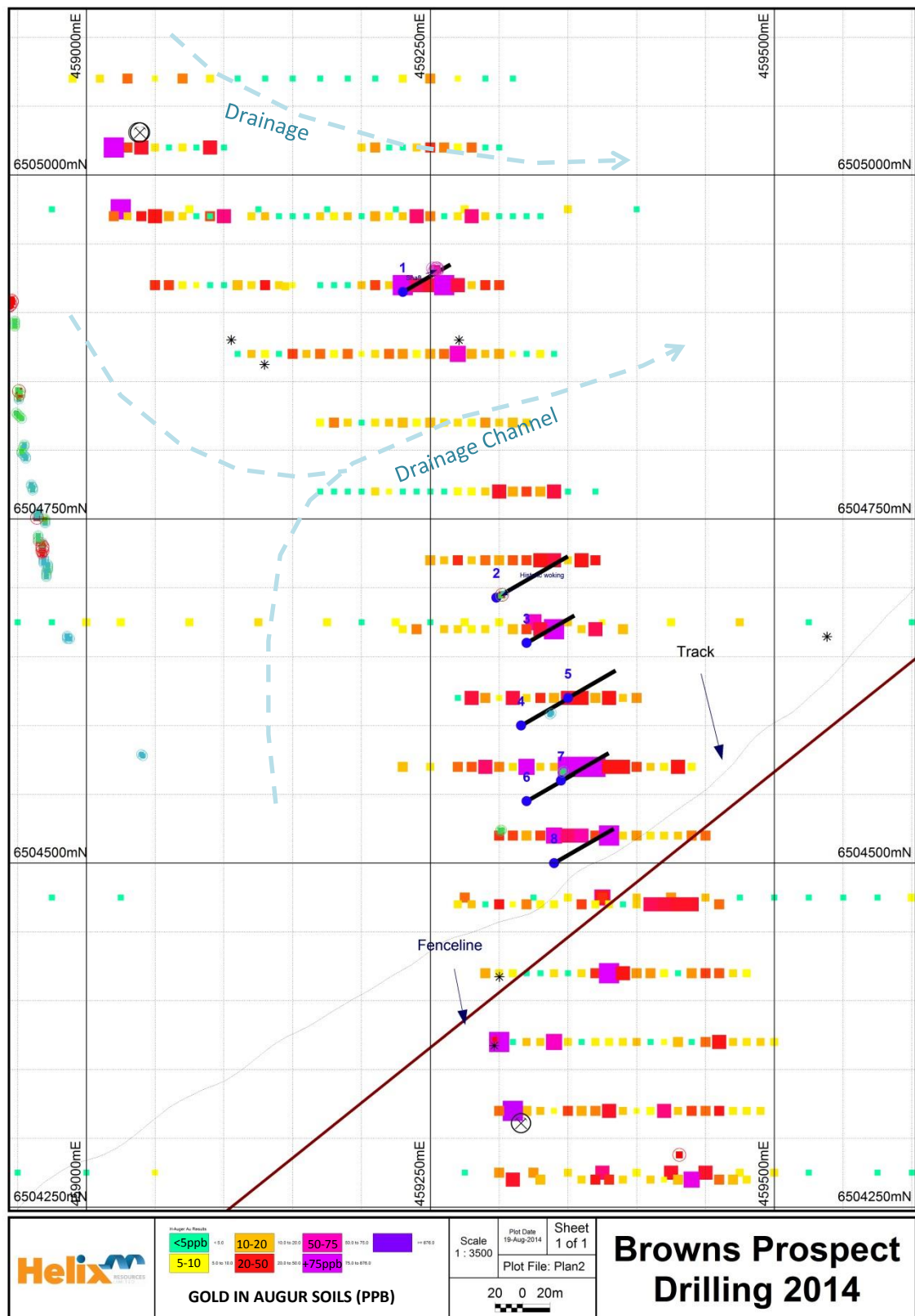


Figure 1: Approximate location of proposed holes for Browns Prospect Drilling Program