

Sayona Merger, Conditional Placement and Share Consolidation Timetable Update

Sayona Mining Limited ("Sayona" or "Company") (ASX:SYA; OTCQB:SYAXF) advises that further to the Notice of Meeting and Explanatory Memorandum announced on 20 June 2025, the indicative timetable for the Merger, Conditional Placement and Share Consolidation has been revised.

Subject to Sayona Shareholders approving the Consolidation Resolution, the Share Consolidation will be implemented after completion of the Merger and Conditional Placement (instead of before the Merger and Conditional Placement).

The revised timetable set out below both simplifies and expedites implementation of the Merger and Conditional Placement.

Merger and Conditional Placement Timetable

Event	Time and date
Trading halt and announcement of Merger and Conditional Placement	19 November 2024
Date of the Explanatory Memorandum	20 June 2025
Latest time and date for receipt of proxy forms or powers of attorney by the Sayona Share Registry for the EGM	10:30am (AEST), 29 July 2025
Time and date for determining eligibility to vote at the EGM	7:00pm (AEST), 29 July 2025
Sayona EGM	10:30am (AEST), 31 July 2025
Piedmont Lithium stockholder meeting	11:00am (ET), 31 July 2025
Completion of the Merger	12 August 2025
Date for issue of the Conditional Placement Shares to RCF	15 August 2025

Share Consolidation Timetable

Event	Time and date
Consolidation Effective Date	1 September 2025
Last day for trading in Sayona Shares pre-Consolidation	2 September 2025
Trading in consolidated Sayona Shares commences on a deferred settlement basis	3 September 2025
Record date for the Share Consolidation	4 September 2025
First day for registration of Sayona Shares on a post-Share Consolidation basis	5 September 2025
Dispatch of new Sayona post Share Consolidation holding statements to the existing Sayona Shareholders.	9 September 2025

Please Note:

- The revised timetables above assume that all of the Resolutions are approved by Sayona Shareholders and all other conditions precedent are satisfied or waived (if capable of being waived).
- All times and dates in the above timetable are references to the time and date in Australian Eastern Standard Time, unless otherwise indicated, and all such times and dates are subject to change.
- Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Notice of Meeting and Explanatory Memorandum.



Announcement authorised for release by Sayona's Board of Directors.

For more information, please contact:

Andrew Barber
Director of Investor Relations

Ph: +617 3369 7058

Email: ir@sayonamining.com.au

For more information, please visit us at www.sayonamining.com.au