



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 29, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	49,772	29/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CHMO : OPTION EXPIRING 31-MAR-2024

TO (Existing Class)

ASX +security code and description

CHM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

49,772

The first date the options were exercised or other +convertible securities were converted

29/6/2022

The last date the options were exercised or other +convertible securities were converted

29/6/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

29/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

49,772

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25500000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	310,051,901
CHMO : OPTION EXPIRING 31-MAR-2024	83,020,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20	6,280,002
CHMAT : OPTION EXPIRING 31-MAR-2024 EX \$0.255	15,000,000
CHMAU : OPTION EXPIRING 31-JUL-2028 EX \$0.225	237,698
CHMAW : OPTION EXPIRING 31-JAN-2030 EX \$0.225	237,770
CHMAV : OPTION EXPIRING 31-JAN-2029 EX \$0.225	237,698
CHMAX : OPTION EXPIRING 07-SEP-2028 EX \$0.15	67,238
CHMAJ : OPTION EXPIRING 27-AUG-2024 EX \$0.32	1,000,000
CHMAG : OPTION EXPIRING 30-JUN-2026 EX \$0.29	2,241,378
CHMAH : OPTION EXPIRING 08-MAR-2026 EX \$0.29	695,552



CHMAI : OPTION EXPIRING 01-JUL-2026 EX \$0.29	700,000
CHMAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.26	400,000
CHMAK : OPTION EXPIRING 22-NOV-2026 EX \$0.34	2,000,000
CHMAL : OPTION EXPIRING 18-JAN-2025 EX \$0.32	2,750,000
CHMAM : OPTION EXPIRING 03-DEC-2025 EX \$0.365	2,750,000
CHMAN : OPTION EXPIRING 29-NOV-2027 EX \$0.26	101,314
CHMAO : OPTION EXPIRING 29-NOV-2028 EX \$0.26	101,314
CHMAP : OPTION EXPIRING 29-NOV-2029 EX \$0.26	101,345