



Announcement Summary

Entity name

CANN GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CANAK	OPTION EXPIRING 01-FEB-2025 EX \$0.22	18,569,041	Expiry of option or other convertible security without exercise or conversion	01/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CANN GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

603949739

1.3 ASX issuer code

CAN

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/2/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CANAK : OPTION EXPIRING 01-FEB-2025 EX \$0.22	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
18,569,041	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
1/2/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>Expiry of options associated with the non-renounceable entitlement offer announced on the ASX on 15 June 2023.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAN : ORDINARY FULLY PAID	545,843,826

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CANAK : OPTION EXPIRING 01-FEB-2025 EX \$0.22	0
CANAL : CONVERTIBLE NOTES	401,963
CANAN : OPTION EXPIRING 02-DEC-2026 EX \$0.08	18,800,231
CANAP : OPTION EXPIRING 31-OCT-2029 EX \$0.08	1,200,000
CANAQ : OPTION EXPIRING 30-JUN-2029 EX \$0.06	5,375,001
CANAR : OPTION EXPIRING 30-JUN-2029 EX \$0.08	5,375,001
CANAS : OPTION EXPIRING 30-JUN-2029 EX \$0.10	5,374,998
CANAC : PERFORMANCE RIGHTS	1,430,352
CANAH : OPTION EXPIRING 09-FEB-2028 EX VARIOUS	1,500,000
CANAG : ORDINARY FULLY PAID	270,000
CANAO : OPTION EXPIRING 11-NOV-2026 EX \$0.225	13,471,734
CANAI : OPTION EXPIRING 04-APR-2028 EX \$0.22	1,220,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

