

Notice date: 22/01/2018

What's this about?

Effective date: 22/01/2018

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|--|----------------------------------|-----------------------------------|--|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input checked="" type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

intelliHR Holdings Limited – Admission and Commencement of Official Quotation

Description

intelliHR Holdings Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) today, on Monday, 22 January 2018.

Official quotation of the Company’s securities is expected to commence at 10:30 am AEDT on Tuesday, 23 January 2018.

The Company raised \$4.5 million pursuant to the offer under the replacement prospectus dated 20 November 2017 as varied by the supplementary prospectus dated 12 December 2017 (the “Prospectus”) by the issue of 15,000,000 fully paid ordinary shares at an issue price of \$0.30 per share.

Quoted Securities: 57,848,807 ordinary fully paid shares

ASX Code: IHR

Time: 10:30am AEDT

Date: Tuesday, 23 January 2018

ASX Trade Abbreviation: INTELLIHR

ISIN: AU000000IHR5

Home Branch: Sydney

Industry Classification: 4510 – Software & services

Registered Office: Level 32, 12 Creek Street
Brisbane QLD 4000

Phone: 1300 993 803
Website: www.intellihr.com.au

Company Secretary: Suzanne Yeates

Share Registry: Link Market Services Limited (Brisbane)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

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|----------------------------|--|
| Place of Incorporation: | Queensland |
| Dividend Policy: | Please refer to 4.6 of the Prospectus |
| Activities: | Provider of human resources software |
| ASX Restricted Securities: | <p>41,168,086 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>13,467,899 options exercisable at various prices, expiring on 1 December 2021, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,853,703 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow until 5 November 2018.</p> |
| Securities not quoted | 1,777,673 options exercisable at various prices, expiring on various dates |

What do I need to do and by when?

Instructions

For further information please refer to the Prospectus.

Need more information?

If further information is required, please contact the IPO information line on 1800 992 481 between 9:00am and 5:00pm (Brisbane time) Monday to Friday (excluding public holidays).

Issued by

Lisa Banh

Contact Details

(02) 9227 0000

Disclaimer