

# Market Announcement

18 December 2024

## Mount Hope Mining Limited (ASX: MHM) – Admission and Quotation

### Description

Mount Hope Mining Limited ('MHM') was admitted to the Official List of ASX on Wednesday, 18 December 2024.

The securities of MHM will commence quotation at 1:30 PM AEDT on Friday, 20 December 2024.

MHM raised \$5,000,000 pursuant to the offer under its prospectus dated 22 October 2024 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

|                        |   |
|------------------------|---|
| Quoted securities      | Fully paid ordinary shares: 27,834,999  |
| ASX code               | Fully paid ordinary shares: MHM   |
| Time                   | 1:30 PM AEDT  |
| Date                   | Friday, 20 December 2024  |
| ASX trade abbreviation | MOUNT HOPE  |
| ISIN                   | Fully paid ordinary shares: AU0000360505  |
| Registered office      | Mount Hope Mining Limited<br>Address: Suite 10, 85 Forrest Street Cottesloe WA 6011<br>Phone: +61 419 848 247<br>Email: info@mounthopemining.com.au |
| Company secretary      | Paul Kiley  |
| Share Registry         | Automic Pty Ltd<br>Address: Level 5, 191 St Georges Terrace Perth WA 6000<br>Phone: 1300 288 664<br>Email: hello@automicgroup.com.au                |
| Balance date           | 30 June   |
| CHESS                  | Participating. CHESS and Issuer Sponsored.  |
| Place of incorporation | Western Australia, Australia  |
| Dividend policy        | See section 3.6 of the Prospectus   |
| Activities             | Mining exploration  |
| Lead manager           | Whistler Wealth Management Pty Ltd and Prenzler Group Pty Ltd   |
| Underwriter            | n/a   |

---

|                                    |   |
|------------------------------------|---|
| <b>ASX restricted securities</b>   | <p>6,090,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 December 2026, being 24 months from the date of Quotation.</p> <p>2,325,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 12 months from the date of issue.</p> <p>5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 12 months from the date of issue.</p> <p>7,045,000 unquoted options exercisable at \$0.30 on or before 18 December 2027, classified by ASX as restricted securities and to be held in escrow until 20 December 2026, being 24 months from the date of Quotation.</p> <p>1,162,501 unquoted options exercisable at \$0.30 on or before 18 December 2027, classified by ASX as restricted securities and to be held in escrow until 11 December 2025, being 12 months from the date of issue.</p> |
| <b>Other securities not quoted</b> | <p>1,417,499 options with an exercise price of \$0.30 expiring on 18 December 2027.</p>   |

---

### What do I need to do and by when?

For further information, please refer to MHM's Prospectus.

### Need more information?

For further information, please call the Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), and the Company on +61 402 335 618.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance