



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

14 May 2018

CDI Monthly Movement

Lion One Metals Limited advises that no CDI's were converted to common shares in the Company listed on the TSX-V during March and April 2018.

CDI balance 28 February 2018- 9,663,883 units

CDI balance 31 March 2018- 9,663,883 units

CDI balance 30 April 2018 - 9,663,883 units

On Behalf of the Board of Directors

Hamish Greig
Director, Vice President
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