



Bubs Australia Limited
ACN 060 094 742
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VIC 3175 Australia

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31 July 2020

Market Announcement Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Bubs Australia Limited (ASX: BUB)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Bubs Australia Limited (Bubs) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

1. On 24 July 2020, Bubs issued 12,356,627 fully paid ordinary shares under the alliance with Chemist Warehouse without disclosure to CW Retail Services Pty Ltd under Part 6D.2 of the Corporations Act. The shares were issued at an issue price of A\$0.551 per share.
2. As at the date of this notice:
 - (a) Bubs has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Bubs;
 - (b) Bubs has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.708

Yours sincerely

A handwritten signature in black ink, appearing to read "Jay Stephenson".

Jay Stephenson
Company Secretary