



ASX ANNOUNCEMENT

12 July 2018

RESULTS OF GENERAL MEETING

Venus Metals Corporation Limited held its General Meeting this morning.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and proxies received in respect of each resolution as follows:

Resolution 1: Participation of a Director in Placement – Alan Birchmore or his nominee(s)

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
20,948,395	2,914	NIL	862,471

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2: Participation of a Director in Placement – Matthew Hogan or his nominee(s)

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
20,948,395	2,914	NIL	862,471

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3: Participation of a Director in Placement – Barry Fehlberg or his nominee(s)

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
20,948,395	2,914	NIL	862,471

The motion was carried on a show of hands as an ordinary resolution.



Resolution 4: Ratification of issue of Shares to sophisticated and professional investors

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
19,046,924	49,999	1,854,386	862,471

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5: Ratification of issue of Shares to sophisticated and professional investors

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
18,980,114	116,809	1,854,386	862,471

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6: Potential Issue of Shares to Vendors

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
20,923,423	25,000	2,886	862,471

The motion was carried on a show of hands as an ordinary resolution.

Patrick Tan
Company Secretary