

31 August 2023

**Notice Under Section 708A of the Corporations Act 2001 Cth**

Pantera Minerals Limited (**'the Company'** or **'Pantera'**) gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth (**'the Act'**) that it has issued 19,525,168 fully paid ordinary shares in the capital of the Company by way of a placement offer.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
  - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Consideration Shares.

This announcement has been authorised and approved for release by the Company Secretary.

**- END -**

For further information contact:

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