



Announcement Summary

Entity name

ADISYN LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 26, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AI1	ORDINARY FULLY PAID	239,344	26/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADISYN LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

155473304

1.3 ASX issuer code

AI1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

29-Sep-2022 09:36

Announcement Title

New - Proposed issue of securities - DC2

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remaining convertible note holders



Placement Details

AI1 : ORDINARY FULLY PAID

26/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

239,344

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Payment of noteholder interest to certain note holders in satisfaction of interest expense up to 30/09/23. Approval of interest shares up to 2,412,000 obtained from AGM 11/11/22

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AI1O : OPTION EXPIRING 20-DEC-2023	12,333,292
AI1 : ORDINARY FULLY PAID	130,955,433

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AI1AM : PERFORMANCE RIGHTS	6,000,003
AI1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11	2,562,500
AI1AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
AI1AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
AI1AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
AI1AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
AI1AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
AI1AK : CONVERTIBLE NOTES	246,250