

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Mungana Goldmines Limited (Mungana)ACN/ARSN 136 606 338**1. Details of substantial holder (1)**Name Auctus Chillagoe Pty Ltd (Auctus) and the entities listed in Annexure A (Auctus Group Members)ACN/ARSN (if applicable) 605 055 285There was a change in the interests of the
substantial holder on13/07/15

The previous notice was given to the company on

29/04/15

The previous notice was dated

29/04/15**2. Previous and present voting power**The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a
relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	0	0	2,538,582	1.05%

3. Changes in relevant interestsParticulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or
scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B	Auctus and the Auctus Group Members	Under section 606(8) of the of the Corporations Act as a result of acceptance of offers under Auctus' bidder's statement dated 29 April 2015, as supplemented by the first supplementary bidder's statement dated 9 June 2015, the second supplementary bidder's statement dated 22 June 2015, the third supplementary bidder's statement dated 25 June 2015 and the fourth supplementary bidder's statement dated 7 July 2015 (Offer) (as varied by notices of variation dated 5 June 2015, 25 June 2015 and 6 July 2015) which have not yet settled.	\$0.135 cash or every fully paid ordinary share in Munganaq (Mungana Shares)	2,538,582 Mungana Shares	2,538,582

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Auctus and Auctus Group Members	The holders of Mungana Shares who have accepted the Offer	Subject to the terms and conditions of the Offer, Auctus.	Relevant interest under section 606(8) of the Corporations Act, as a result of acceptances of the Offer which have not settled.	2,538,582 Mungana Shares	2,538,582

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and applicable)	ACN/ARSN (if	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aucius	Suite 15 50 Kishorn Road Mount Pleasant WA 6153
Each Aucius Group Member	As set out in Annexure A

Signature

print name Paul Sims

capacity Company Secretary

sign here

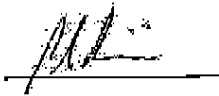


date 14/07/15

Annexure A

Auctus Group Members

This is Annexure A of 1 page referred to in the ASIC Form 604 - Notice of change of interests of substantial holder, signed by me and dated 14 July 2015.



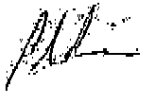
Paul Sims, Company Secretary

Auctus Chillagoe Pty Ltd

Company	ACN	Address
Auctus Chillagoe Holdings Pty Ltd	605 053 610	Suite 15, 58 Kishorn Road, Mount Pleasant WA 6153, Australia
Auctus Minerals Nominee Pty Ltd (as trustee for the Auctus Minerals Australian Unit Trust)	602 315 042	Level 4, 682 Murray Street, West Perth WA 6005, Australia
Auctus Minerals Trust Holdings LLC	N/A	615 South Dupont Highway, County of Kent, Dover, Delaware 19901 United States of America
Auctus Minerals LLC	N/A	615 South Dupont Highway, County of Kent, Dover, Delaware 19901 United States of America
Denham GP VI LLC acting in its capacity as general partner of Denham Commodity Partners GP VI LP, in turn, acting in its capacity as general partner of Denham Commodity Partners Fund VI LP	N/A	615 South Dupont Highway, County of Kent, Dover, Delaware 19901 United States of America
Denham Capital Holding Corp	N/A	615 South Dupont Highway, County of Kent, Dover, Delaware 19901 United States
Stuart D. Porter	N/A	C/o 185 Dartmouth Street, Boston, MA 02116, United States of America

Annexure B**Details of Acceptance**

This is Annexure B of 1 page referred to in the ASIC Form 604 - Notice of change of interests of substantial holder, signed by me and dated 14 July 2015.



Paul Sims, Company Secretary

Auctus Chillagoe Pty Ltd

Acceptance Date	Number of Mungana Shares
13 May 2015	888
19 May 2015	67,916
20 May 2015	38,767
21 May 2015	13,610
22 May 2015	61,282
25 May 2015	34,363
26 May 2015	27,061
27 May 2015	4,063
28 May 2015	5,270
29 May 2015	160,086
01 June 2015	37,000
02 June 2015	24,886
03 June 2015	38,418
09 June 2015	1,700
10 June 2015	2,500
11 June 2015	1,094
30 June 2015	2,500
03 July 2015	12,643
06 July 2015	25,818
10 July 2015	14,950
13 July 2015	1,963,767