

Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Friday June 23, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.02 expiring three years from the date of issue date.	5,000,000	23/06/2023
New class - code to be confirmed	Options exercisable at \$0.03 expiring three years from the date of issue date.	5,000,000	23/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Securities issued as part of an Appendix 3B on 17 April 23

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.02 expiring three years from the date of issue date.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02654960-6A1145386?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

23/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

W2V : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

An Appendix 3B was lodged with the ASX on 17 April 2023.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to Appendix 3B was lodged with the ASX on 17 April 2023.

Purpose of the issue

To pay for services rendered

Additional Details

Refer to Appendix 3B was lodged with the ASX on 17 April 2023.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.03 expiring three years from the date of issue date.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	23/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

W2V : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged with the ASX on 17 April 2023.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to Appendix 3B was lodged with the ASX on 17 April 2023.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	455,935,884

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAA : ORDINARY FULLY PAID RESTRICTED	15,632,111
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	12,571,316
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	25,400,707
New class - code to be confirmed : Options exercisable at \$0.02 expiring three years from the date of issue date.	5,000,000
New class - code to be confirmed : Options exercisable at \$0.03 expiring three years from the date of issue date.	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/6/2023