



Announcement Summary

Entity name

PYC THERAPEUTICS LIMITED

Date of this announcement

Wednesday February 15, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted options expiring 14 February 2027 exercisable by payment of \$0.17 each | 1,500,000  | 14/02/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PYC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

48098391961

### 1.3 ASX issuer code

PYC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://www.asx.com.au/asxpdf/20201005/pdf/44nch2d82zqg7w.pdf"/>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to a US employee under the US Sub-plan to the Company's Long-Term Incentive Plan refer PYC website for a copy of the Company's Long term Incentive Plan and the US Sub Plan at the following URL link <https://pyctx.com/investors-and-media/#filings>

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Issue details

**Number of +securities**

1,500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PYC : ORDINARY FULLY PAID          | 3,180,926,103                        |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description  | Total number of +securities on issue |
|---|--------------------------------------|
| PYCAC : OPTION EXPIRING 28-FEB-2023 EX 6C   | 15,000,000                           |
| PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$0.17   | 2,500,000                            |
| PYCAB : OPTION EXPIRING 28-FEB-2023 EX 6.3C   | 20,000,000                           |
| PYCAD : OPTION EXPIRING 30-NOV-2023 EX \$0.15   | 12,000,000                           |
| PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$0.17   | 2,400,000                            |
| PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$0.17   | 2,000,000                            |
| PYCAP : OPTION EXPIRING 23-MAR-2024 EX \$0.21   | 1,000,000                            |
| PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$0.17   | 2,500,000                            |
| PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$0.17   | 16,900,000                           |
| PYCAS : OPTION EXPIRING 23-NOV-2024 EX \$0.17   | 500,000                              |
| New class - code to be confirmed : Unlisted options expiring 14 February 2027 exercisable by payment of \$0.17 each | 1,500,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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