

15 January 2015

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

Change of Company Secretary

Ultima United Limited (ASX:UUL)(“**the Company**”) is pleased to announce the appointment of Mr Piers Lewis as Company Secretary following the resignation of Ms Cecilia Chiu.

Mr Lewis has more than 15 years global corporate experience and is currently Company Secretary and CFO for several ASX listed companies. Mr Lewis specialises in financial management of listed and non-listed exploration companies and brings extensive and diverse financial and corporate experience from previous senior management roles with Credit Suisse (London), Mizuho International and NAB Capital. Mr Lewis holds a Bachelor of Commerce and is a member of the Australian Institute of Chartered Accountants and Governance Institute of Australia.

The Board thanks Ms Cecilia Chiu for her contribution to the Company and wishes her well in her future endeavours.

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For more information please contact:

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