



Announcement Summary

Entity name

BASE RESOURCES LIMITED

Security on which the Distribution will be paid

BSE - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

25/8/2024

Distribution Amount

AUD 0.06500000

Ex Date

17/9/2024

Record Date

18/9/2024

Payment Date

1/10/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BASE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

88125546910

1.3 ASX issuer code

BSE

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2024

1.6 ASX +Security Code

BSE

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

18/9/2024

2A.5 Ex Date

17/9/2024

2A.6 Payment Date

1/10/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	13/9/2024	Estimated	

Comments

Payment is conditional on the scheme of arrangement to effect the combination with Energy Fuels Inc. (Scheme) becoming legally effective. For the Scheme to become effective (and the above requirement for the lodgement of court orders with ASIC to be satisfied), the Scheme must be approved by the requisite majorities of Base Resources shareholders at the Scheme meeting to be held on 5 September 2024 and by the Federal Court of Australia (among other conditions).

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.06500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

2B.2 Please provide a description of your currency arrangements

The special dividend has been determined in Australian dollars, but will also be paid in US dollars and British pounds sterling (Foreign Designated Currencies). Base Resources shareholders will be paid in Australian dollars, unless they elect to be paid by direct credit in one of the Foreign Designated Currencies by specifying banking details for a financial institution in the relevant currency prior to the special dividend record date (of 5.00 pm Perth time on 18 September 2024). Depositary interest holders will be paid in British pounds sterling. The dividend will be converted to USD and GBP based on applicable exchange rates on the special dividend record date (18 September 2024). Shareholders should refer to section 4.3 of the Scheme Booklet for further details, accessible from the company's website: <https://baseresources.com.au/investors/scheme-information/>

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
USD - US Dollar	USD
GBP - Pound Sterling	GBP

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**
Estimated

18/9/2024

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Base Resources shareholders can elect to be paid by direct credit in one of the Foreign Designated Currencies by specifying banking details for a financial institution in the relevant currency prior to the special dividend record date (of 5.00 pm Perth time on 18 September 2024). Depository interest holders cannot elect to receive a currency other than British pounds sterling.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday September 18, 2024 19:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Base Resources shareholders can provide or update their banking details by completing a Direct Credit Form and returning that form to Computershare.

Direct Credit Forms can be obtained by contacting Computershare:

- (1) on 1300 271 804 (within Australia) and +61 3 9938 4380 (outside Australia) between 8.30am and 5.00pm (Melbourne time); or
- (2) by email at web.queries@computershare.com.au.

Direct Credit Forms should be returned to Computershare:

- (1) by post: Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia
- (2) by email: web.queries@computershare.com.au

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time? **3B.1a Special dividend/distribution estimated amount per +security**
No AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.06500000

3B.2 Is special dividend/distribution franked?

No



3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.06500000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For further details in relation to the Scheme, refer to the Scheme Booklet, accessible from the company's website at: <http://baseresources.com.au/investors/scheme-information/>.

If Base Resources shareholders have any questions in relation to the Scheme, they should contact the Base Resources Scheme information line on 1300 271 804 (within Australia) and +61 3 9938 4380 (outside Australia) between 8.30am and 5.00pm (Melbourne time), Monday to Friday, excluding public holidays.

5.2 Additional information for inclusion in the Announcement Summary