

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Isaac Lee Halman
Date of last notice	21 May 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Angel Oysters Pty Ltd ATF Halman Family Trust, of which Mr Halman is beneficiary Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman ATF Halman Super Fund
Date of change	22 June 2020 & 24 July 2020 Note: no change to Director's overall interest. Transfer between Halman family trust and Halman Super Fund only.
No. of securities held prior to change	<u>Isaac Lee Halman:</u> 1,000,002 ordinary fully paid shares 1,000,000 performance shares as described in section 16.3 of the prospectus dated 13 December 2017. The performance shares were issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18. <u>Angel Oysters Pty Ltd ATF Halman Family Trust:</u> 22,270,208 fully paid ordinary shares 1,500,000 options exercisable at \$0.0833 on or before 28 February 2021. Terms of the options as described in section

+ See chapter 19 for defined terms.

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	16.2 of the prospectus dated 13/12/17
Class	Ordinary fully paid shares
Number acquired	22 June 2020: 293,000 (Halman Super Fund) 24 July 2020: 434,783
Number disposed	22 June 2020: 293,000 (Halman Family Trust) 24 July 2020: 434,783
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	22 June 2020: \$38,090 24 July 2020: \$50,000
No. of securities held after change	<p><u>Isaac Lee Halman:</u></p> <p>1,000,002 ordinary fully paid shares</p> <p>1,000,000 performance shares as described in section 16.3 of the prospectus dated 13 December 2017. The performance shares were issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18.</p> <p><u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman ATF Halman Super Fund</u></p> <p>727,783 ordinary fully paid shares</p> <p><u>Angel Oysters Pty Ltd ATF Halman Family Trust:</u></p> <p>21,542,425 fully paid ordinary shares</p> <p>1,500,000 options exercisable at \$0.0833 on or before 28 February 2021. Terms of the options as described in section 16.2 of the prospectus dated 13/12/17.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.