



## Securities Purchase Plan Offer

- Launch of securities purchase plan (**SPP**) to raise up to A\$1 million
- Net proceeds will be applied to exploration at the Company's Stavely Copper-Gold Project and Hawkstone Nickel-Copper-Cobalt Project

Stavely Minerals Limited (ASX Code: SVY – "Stavely Minerals") is pleased to offer each Stavely Minerals shareholder, who is registered at 5:00pm (WST) on 10 August 2023 in Australia or New Zealand, an offer to subscribe to a Securities Purchase Plan ("**SPP**") for additional shares in Stavely Minerals at \$0.085 per share, together with one (1) free attaching option for every two (2) shares subscribed for and issued.

The SPP is intended to raise up to \$1 million with funds raised to be used to towards exploration at the Company's Stavely Copper-Gold Project and Hawkstone Nickel-Copper-Cobalt Project, and for working capital purposes.

Stavely Minerals Executive Chair and Managing Director, Mr Chris Cairns, said: *"The Board of Stavely Minerals is very pleased to launch a SPP that will allow eligible shareholders, on the record date, to invest up to \$30,000 into Stavely and importantly, provide eligible shareholders who participate in the SPP with one free attaching option for every two shares issued under the SPP."*

*"The funds raised from the SPP will enable Stavely to continue to invest a significant proportion of funds in the ground at both of Stavely's key projects. We look forward to putting our investors' money to work."*

Eligible shareholders may acquire up to A\$30,000 worth of shares under the SPP, free of brokerage and commission, at a price of A\$0.085 per share. The issue price of \$0.085 represents a 3.4% discount to the 5-day volume weighted average price of the Company's ordinary shares as traded on ASX of \$0.088, over the period up to and including 10 August 2023.

In addition, one (1) free attaching option will be offered for every two (2) shares issued under the SPP ("SPP Options"). The exercise price of the SPP Options is A\$0.15 with an expiry date of 30 June 2024.

The SPP Options will be issued utilising the Company's available placement capacity under ASX Listing Rule 7.1.

The Company intends to apply to the ASX for quotation of the SPP Options.

The SPP offer will be made under a prospectus ("Prospectus") which will be sent to Eligible Shareholders.

The total number of shares to be issued under the SPP will be 11.76 million shares, being that number of shares when multiplied by the issue price equals A\$1,000,000, with an ability to accept oversubscriptions of up to a further \$1,000,000. Further details of the offer will be announced in due course.

The proposed timetable for the SPP is set out below. The dates are indicative only and the Company reserves the right to vary the dates including the right to shorten the Closing Date or to withdraw the offer (subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules). Any changes of dates will be lodged on ASX.

Record Date for SPP	Thursday, 10 August 2023
Announcement of SPP and lodgement of Appendix 3B with ASX (prior to commencement of trading)	Friday, 11 August 2023
Lodgement of Prospectus with ASIC and ASX	Wednesday, 16 August 2023
Opening Date of SPP	Wednesday, 16 August 2023
Closing Date (5:00pm AWST)**	Monday, 4 September 2023
Announcement of results of SPP	Monday, 11 September 2023
Issue of Securities under the SPP and lodge Appendix 2A with ASX	Monday, 11 September 2023
Expected date of Official Quotation of Securities on ASX	Tuesday, 12 September 2023

\* The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the securities are expected to be quoted on ASX may vary with any change in the Closing Date.

\*\* Subscribers under the SPP should ensure that they have lodged their Application Form by this date.

Yours sincerely,



**Chris Cairns**  
**Executive Chair and Managing Director**

Authorised for lodgement by Chris Cairns, Executive Chair and Managing Director.

**For further information, please contact:**

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